9

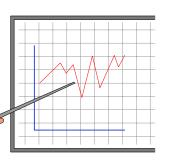
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9



Marketing Service

BULLETIN



A Look Back

1998 Federal Order Statistics

Southwest Plains federal order milk marketings decreased 4.5% during 1998 from the previous year. Marketings during 1998 totaled 2.940 billion pounds compared with 3.079 billion

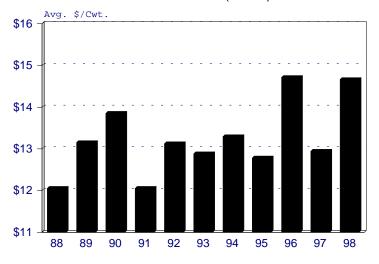
pounds during 1997. The table (bottom of page 5) provides marketings by month and the change from year earlier levels. During 1998 an average of 2,253 farms marketed producer milk on the order which was down from an average of 2,400 in 1997 and from 2,902 in 1996. Producer milk was supplied to the market from seven states during 1998 remaining unchanged from 1997. Curry county (NM) supplied more Grade "A" producer milk to Southwest Plains pool handlers than any other county during 1998. Curry county ranked 2nd in 1997, 1st in 1996, and 4th in 1995. Marketings increased 16.4% from 1997 to 290.4 million pounds and accounted for 9.9 percent of the total federal order milk marketings. Per farm marketings from 10 producers located in this county averaged 29 million pounds per farm during 1998.

Southern Illinois-Eastern Missouri federal order milk marketings also decreased from the previous year. Federal order marketings totaled 1.800 billion pounds which was down 7.7% from the 1.952 billion pounds marketed during 1997. An average of 1,564 farms marketed milk on the order during 1998 compared with 1,971 farms in 1997 and 2,016 farms in 1996. Producer milk was supplied to the market from 11 states during 1998 -- down from fifteen states in 1997 and 1996. These states and their marketings can be found in the table at the top of page 4. Clinton county (IL) producers marketed the largest amount of milk on the order for the 14th consecutive year. Total milk marketings were 230.0 million pounds during 1998 which was down 2.9% from 1997. There were 156 Clinton county producers marketing milk during the year averaging 1.5 million pounds per farm.

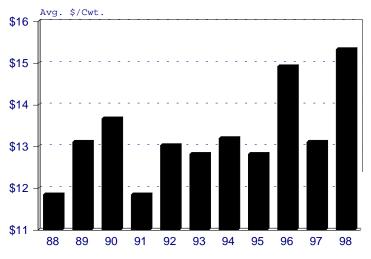
Central Illinois Statistics Continued on Page 6



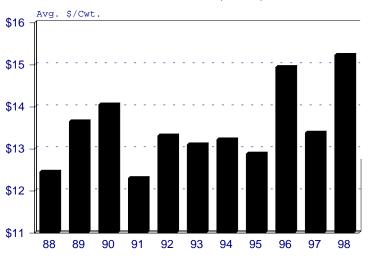
Southern Illinois-Eastern Missouri Federal Order Uniform (Blend) Price



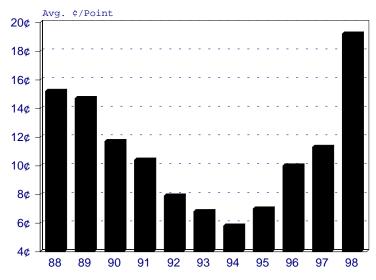
Central Illinois Federal Order Uniform (Blend) Price



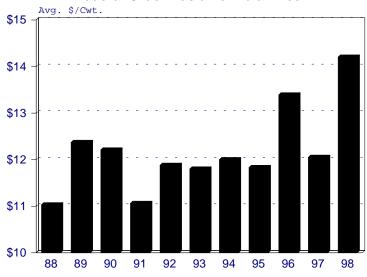
Southwest Plains Federal Order Uniform (Blend) Price



Federal Order Butterfat Differential



Federal Order Basic Formula Price



Top Ten Counties Supplying Milk To Handlers On The Southern Illinois-Eastern Missouri, Central Illinois, and Southwest Plains, Federal Orders During 1998

| Missouri, Central Illinois, and Southwest Plains, Federal Orders During 1998 | | | | | | | | | | |
|--|------------------------------------|---------|------------------------------|----------------|-------------------|--------------|--|--|--|--|
| | | Rank | Pounds Of | Percent Of | Number | Percent Of | | | | |
| _ | | In | Producer Milk | Total | Of Farms | Avg Number | | | | |
| County | State | 1997 | Marketed | Producer Milk | During 1998 | Of Farms | | | | |
| | SOUTHERN ILLINOIS-EASTERN MISSOURI | | | | | | | | | |
| | | 300111 | KN ILLINOIS-LAC | STERIA MISSOUR | <u>''</u> | | | | | |
| Clinton | IL | 1 | 230,021,571 | 12.78 | 156 | 9.98 | | | | |
| Washington | IL | 2 | 129,694,192 | 7.20 | 81 | 5.18 | | | | |
| Effingham | IL. | 3 4 | 99,717,149 | 5.54 | 65 | 4.16 | | | | |
| Winona | MN IA | 7 | 84,400,771 48,971,761 | 4.69 2.72 | 38 59 | 2.43 3.77 | | | | |
| Allamakee Houston | MN | 6 | 46,826,195 | 2.72 | 39 | 3.77 2.49 | | | | |
| Chaves | NM | 87 | 46,334,940 | 2.57 | 3 | 0.19 | | | | |
| Bond | IL | 5 | 45,892,792 | 2.55 | 36 | 2.30 | | | | |
| Adams | iL | 8 | 40,447,704 | 2.25 | 31 | 1.98 | | | | |
| Shelby | IL | 11 | 38,035,975 | 2.11 | 20 | 1.28 | | | | |
| Ton C | Sounty Total | | 940 242 050 | 45.04 | | 22.76 | | | | |
| | County Total Market Total | | 810,343,050 1,800,416,776 | 45.01 | 528 Avg. 1,564 | 33.76 | | | | |
| | | | | | | | | | | |
| | | | CENTRALILI | INOIS | | | | | | |
| | | | CENTRAL ILI | | | | | | | |
| Jackson | IA | 1 | 46,938,633 | 23.59 | 47 | 21.08 | | | | |
| McLean | IL | 6 | 16,873,801 | 8.48 | 17 | 7.62 | | | | |
| Livingston | IL | 2 | 16,347,668 | 8.21 | 14 | 6.28 | | | | |
| Tazewell | IL | 3 | 15,544,454 | 7.81 | 14 | 6.28 | | | | |
| Clinton | IA | 7 | 12,102,645 | 6.08 | 11 | 4.93 | | | | |
| Dubuque | IA | 5 | 11,477,192 | 5.77 | 14 | 6.28 | | | | |
| Iroquois Peoria | IL IL | 4 | 9,593,129 | 4.82 | 17 | 7.62 | | | | |
| Jones | IA | 8 11 | 6,412,532 5,539,589 | 3.22 2.78 | 8 | 3.59 2.24 | | | | |
| Crawford | WI | 36 | 5,016,126 | 2.76 2.52 | 5 28 | 12.56 | | | | |
| | | | | | | | | | | |
| Ten County Total Market Total | | | 145,845,769 199,027,113 | 73.28 | 175 Avg. 223 | 78.48 | | | | |
| | | | | | • | | | | | |
| | | | | | | | | | | |
| | | | SOUTHWEST I | PLAINS | | | | | | |
| Curry | NM | 2 | 290,440,292 | 9.88 | 10 | 0.44 | | | | |
| Grady | OK | 1 | 290,440,292 | 9.66 7.40 | 48 | 2.13 | | | | |
| Hamilton | KS | 4 | 137,073,690 | 4.66 | 3 | 0.13 | | | | |
| Webster | MO | 3 | 120,534,471 | 4.10 | 154 | 6.84 | | | | |
| Polk | MO | 5 | 87,978,558 | 2.99 | 81 | 3.60 | | | | |
| Lawrence | MO | 9 | 77,151,502 | 2.62 | 99 | 4.39 | | | | |
| Sedgwick | KS | 6 | 75,811,189 | 2.58 | 48 | 2.13 | | | | |
| Adair | OK | 8 | 75,175,891 | 2.56 | 86 | 3.82 | | | | |
| Laclede | MO | 13 | 67,339,703 | 2.29 | 116 | 5.15 | | | | |
| Gray | KS | 10 | 66,971,413 | 2.28 | 2 | 0.09 | | | | |
| Ten C | County Total | | 1,216,096,337 | 41.36 | 647 | 28.72 | | | | |
| | Market Total | | 2,940,463,612 | | Avg. 2,253 | | | | | |

Producer Receipts, Producer Receipts in Class I, and Average Daily Marketings Per Farm for the Southern Illinois-Eastern Missouri, Central Illinois, and Southwest Plains Federal Orders 1998 Compared With 1997

| | | | | | - | | Average Daily | | | |
|-----------------------------------|----------|-------------|--------------|-------------|-----------|-----------|----------------|--------|----------------|---------|
| | | | | | Producer | Receipts | | Marke | tings | |
| Producer Receipts F | | | Percent | | | Percent | Per F | arm | Percent | |
| Month (1,000 lbs.) | | Change | (1,000 lbs.) | | Change | (pounds) | | Change | | |
| | 7 | <u>1998</u> | <u>1997</u> | | 1998 | 1997 | | 1998 | 1997 | |
| Ξ | | | | | | | | | | |
| ŏ | Jan | 157,750 | 163,053 | -3.25 | 90,891 | 93,859 | -3.16 | 3,643 | 2,707 | +34.58 |
| <u> 33</u> | Feb | 164,577 | 151,984 | +8.29 | 82,241 | 82,703 | -0.56 | 3,773 | 2,538 | +48.66 |
| ĮΣ | Mar | 187,470 | 184,195 | +1.78 | 90,736 | 88,362 | +2.69 | 3,598 | 2,817 | +27.72 |
| er. | Apr | 184,537 | 186,394 | -1.00 | 82,630 | 85,744 | -3.63 | 3,623 | 3,012 | +20.29 |
| Ste | May | 198,462 | 204,572 | -2.99 | 82,027 | 88,337 | -7.14 | 3,436 | 3,042 | +12.95 |
| ЩË | Jun | 136,761 | 189,137 | -27.69 | 81,260 | 77,557 | +4.77 | 3,168 | 2,998 | +5.67 |
| <u>i</u> | Jul | 125,264 | 176,790 | -29.15 | 80,619 | 83,661 | -3.64 | 2,703 | 2,787 | -3.01 |
| 12 | Aug | 126,436 | 141,516 | -10.66 | 84,547 | 87,697 | -3.59 | 2,518 | 2,371 | +6.20 |
| | Sep | 140,862 | 128,057 | +10.00 | 84,586 | 87,103 | -2.89 | 3,002 | 2,312 | +29.84 |
| Į. | Oct | 136,725 | 134,227 | +1.86 | 89,590 | 89,098 | +0.55 | 2,834 | 2,476 | +14.46 |
| the | Nov | 121,665 | 138,984 | -12.46 | 81,178 | 82,057 | -1.07 | 2,746 | 2,842 | -3.38 |
| outhern Illinois-Eastern Missouri | Dec | 119,908 | 152,692 | -21.47 | 83,000 | 87,585 | -5.23 | 2,730 | 2,555 | +6.85 |
| Š | Total | 1,800,417 | 1,951,601 | -7.75 | 1,013,305 | 1,033,763 | -1.98 | 3,154 | 2,713 | +16.26 |
| | | | | | | | | · | | |
| | | | | | | | | | | |
| | Jan | 15,894 | 14,777 | +7.56 | 12,706 | 13,201 | -3.76 | 2,489 | 2,314 | +7.56 |
| | Feb | 14,295 | 13,383 | +6.82 | 11,395 | 11,928 | -4.46 | 2,659 | 2,309 | +15.16 |
| | Mar | 16,425 | 16,428 | -0.02 | 12,025 | 12,556 | -4.23 | 2,597 | 2,523 | +2.93 |
| | Apr | 17,096 | 16,518 | +3.50 | 13,588 | 12,597 | +7.87 | 2,544 | 2,634 | -3.42 |
| Illinois | May | 19,411 | 17,331 | +12.00 | 13,076 | 13,184 | -0.82 | 2,746 | 2,781 | -1.26 |
| ⊒. | Jun | 15,156 | 16,499 | -8.14 | 12,487 | 10,719 | +16.50 | 2,350 | 2,750 | -14.55 |
| | Jul | 15,864 | 16,282 | -2.57 | 12,967 | 11,840 | +9.51 | 2,196 | 2,653 | -17.23 |
| Central | Aug | 15,592 | 15,635 | -0.28 | 12,475 | 12,077 | +3.30 | 2,442 | 2,547 | -4.12 |
| eut | Sep | 16,244 | | +16.24 | 13,434 | 12,708 | +5.72 | 2,530 | 2,317 | +9.19 |
| ŭ | Oct | 18,826 | | +23.71 | 15,526 | 13,202 | +17.60 | 2,354 | 2,063 | +14.11 |
| | Nov | 16,370 | | +11.67 | 14,114 | 12,029 | +17.33 | 2,099 | 2,349 | -10.64 |
| | Dec | 17,854 | | +13.55 | 14,920 | 12,207 | +22.22 | 2,430 | 2,474 | -1.78 |
| | Total | 199,027 | 186,428 | +6.76 | 158,713 | 148,248 | +7.06 | 2,445 | 2,467 | -0.89 |
| | _ | 000 450 | 000 447 | 5.40 | 400.005 | 400.000 | 0.00 | 0.000 | 2 222 | . 40 50 |
| | Jan | 266,150 | 280,447 | -5.10 | 132,235 | 133,066 | -0.62 | 3,639 | 3,232 | +12.59 |
| | Feb | 245,992 | 241,354 | +1.92 | 117,085 | 114,299 | +2.44 | 3,882 | 3,688 | +5.26 |
| | Mar - | 247,289 | 268,552 | -7.92 | 110,329 | 121,628 | -9.29 | 3,580 | 3,908 | -8.39 |
| JS I | Apr | 273,721 | 267,449 | +2.35 | 103,824 | 120,754 | -14.02 | 3,818 | 3,996 | -4.45 |
| Plains | May | 290,326 | 275,820 | +5.26 | 109,350 | 120,733 | -9.43 | 4,181 | 4,026 3,801 | +3.85 |
| | Jun | 253,132 | 262,510 | -3.57 | 110,755 | 112,149 | -1.24 | 3,858 | 3,424 | +1.50 |
| est | Jul | 206,744 | 281,904 | -26.66 | 122,018 | 123,460 | -1.17 | 2,771 | | -19.07 |
| | Aug | 208,925 | 255,009 | -18.07 | 127,781 | 124,884 | +2.32 | 3,176 | 3,210 | -1.06 |
| Southwest | Sep | 237,189 | 196,675 | | 129,034 | 131,648 | -1.99 -4.80 | 3,189 | 3,011 3,462 | +5.91 |
| So | Oct | 251,199 | 262,391 | -4.27 | 139,251 | 132,753 | +4.89 | 3,660 | 3,506 | +5.72 |
| | Nov | 211,037 | 255,878 | -17.52 | 120,075 | 121,894 | -1.49 | 3,544 | 3,057 | +1.08 |
| | Dec | 248,760 | 230,573 | +7.89 | 124,658 | 109,044 | +14.32 | 3,715 | | +21.52 |
| | ıotal | 2,940,464 | 3,078,562 | -4.49 | 1,446,395 | 1,466,312 | -1.36 | 3,576 | 3,514 | +1.76 |

Federal Order Producer Milk Marketings By State 1998 Compared With 1997

| State | 1998 Pounds | % of Total | 1997 Pounds | % of Total | % Change '98 vs. '97 | | | |
|------------------------------------|------------------|---------------|-------------------|---------------|-------------------------|--|--|--|
| SOUTHERN ILLINOIS-EASTERN MISSOURI | | | | | | | | |
| Arkansas | -0- | 0.00 | 19,587,565 | 1.00 | -100.00 | | | |
| Illinois | 935,051,794 | 51.94 | 975,980,773 | 50.01 | -4.19 | | | |
| Indiana | 2,523,398 | 0.14 | 14,915,880 | 0.76 | -83.08 | | | |
| lowa | 122,013,789 | 6.78 | 111,503,134 | 5.71 | +9.43 | | | |
| Kansas | 37,864,612 | 2.10 | 4,928,729 | 0.25 | +668.24 | | | |
| Kentucky | -0- | 0.00 | 13,590,806 | 0.70 | -100.00 | | | |
| Michigan | 7,467,981 | 0.42 | -0- | 0.00 | | | | |
| Minnesota | 155,216,953 | 8.62 | 159,138,988 | 8.15 | -2.46 | | | |
| Mississippi | -0- | 0.00 | 99,168 | 0.01 | -100.00 | | | |
| Missouri | 336,758,492 | 18.70 | 387,919,485 | 19.88 | -13.19 | | | |
| New Mexico | 46,334,940 | 2.57 | 2,957,693 | 0.15 | +1,466.59 | | | |
| Ohio | -0- | 0.00 | 437,514 | 0.02 | -100.00 | | | |
| Oklahoma | 4,205,020 | 0.23 | 39,853,405 | 2.04 | -89.45 | | | |
| Tennessee | -0- | 0.00 | 2,679,498 | 0.14 | -100.00 | | | |
| Texas | 17,091,346 | 0.95 | 16,115,706 | 0.83 | +6.05 | | | |
| Wisconsin | 135,888,451 | <u>7.55</u> | 201,892,881 | <u>10.35</u> | <u>-32.69</u> | | | |
| Total | 1,800,416,776 | 100.00 | 1,951,601,225 | 100.0 | -7.75 | | | |
| | | CENTRAL | II I INOIS | | | | | |
| | | | P | | | | | |
| Illinois | 106,364,457 | 53.44 | 108,383,672 | 58.14 | -1.86 | | | |
| lowa | 80,336,589 | 40.37 | 77,721,684 | 41.69 | +3.36 | | | |
| Minnesota | 3,798,600 | 1.91 | 185,125 | 0.10 | +1,951.91 | | | |
| Wisconsin | <u>8,527,467</u> | 4.28 | <u>137,166</u> | 0.07 | +6,116.90 | | | |
| Total | 199,027,113 | 100.00 | 186,427,647 | 100.00 | +6.76 | | | |
| SOUTHWEST PLAINS | | | | | | | | |
| | L | | - | | | | | |
| Arkansas | 214,167,550 | 7.28 | 205,281,373 | 6.67 | +4.33 | | | |
| Kansas | 729,309,711 | 24.80 | 770,506,163 | 25.03 | -5.35 | | | |
| Missouri | 889,697,387 | 30.26 | 841,580,126 | 27.33 | +5.72 | | | |
| Nebraska | 489,177 | 0.02 | 849,223 | 0.03 | -42.40 | | | |
| New Mexico | 329,123,037 | 11.19 | 289,699,598 | 9.41 | +13.61 | | | |
| Oklahoma | 774,552,466 | 26.34 | 944,508,642 | 30.68 | -17.99 | | | |
| Texas | 3,124,284 | <u> </u> | <u>26,137,142</u> | <u>0.85</u> | <u>-88.05</u> | | | |
| Total | 2,940,463,612 | 100.00 | 3,078,562,267 | 100.00 | -4.49 | | | |

| A comparison of Blend Prices | | Dec 1998 | Nov 1998 | Dec 1997 |
|------------------------------|--|-------------|-------------|-------------|
| for milk of 3.5% | Southeast (Zone 7) | \$18.70 | \$17.92 | \$15.43 |
| butterfat content | Chicago Regional (Zone I) | 17.02 | 16.39 | 13.62 |
| is provided | Greater Kansas City | 17.92 | 16.92 | 14.76 |
| for selected | Indiana | 17.12 | 16.54 | 14.21 |
| Federal milk | Iowa (Zone I) | 16.69 | 16.36 | 13.65 |
| marketing | Southwest Plains (Zone I) | 18.05 | 17.40 | 14.63 |
| orders: | Central Illinois (Zone I) | 17.63 | 16.69 | 14.27 |
| | Southern Illinois - Eastern Missouri (Base Zone) | 17.56 | 16.65 | 14.21 |

Central Illinois 1998 federal order milk marketings increased 6.8% to 199.0 million pounds from 1997 when 186.4 million pounds were marketed. The average number of producers marketing milk on the order was 223 which was up from 207 and 206 in 1997 and 1996, respectively. Jackson county (IA) producers again supplied more Grade "A" milk to the market than any other county. Forty-seven producers marketed a total of 46.9 million pounds during 1998 for an average of 998,694 pounds per farm. For the first time, a Wisconsin county moved into the top ten counties marketing milk on the order. Twenty-eight producers in Crawford county (WI) supplied the order with 5.0 million pounds of milk during 1998.

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FIRST CLASS