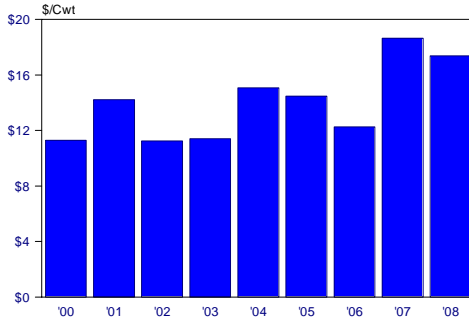


MARKETING SERVICE

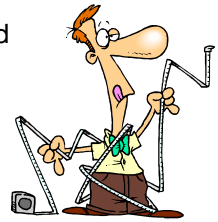
BULLETIN

Central Order Data : How Did 2008 Measure Up ?

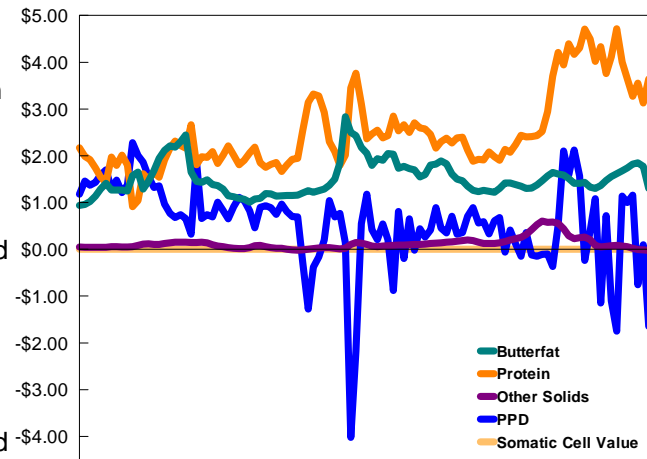
Uniform Price



The Central order weighted average statistical uniform price of \$17.39 per hundredweight in 2008, was down 6.86% compared with 2007's record high \$18.67 average price. Since Federal Order reform was implemented in 2000, the annual statistical uniform price has averaged \$14.00, ranging from a low of \$11.24 in 2002 to a high of \$18.67 in 2007. The 2008 Producer Price Differential (PPD) average of \$0.02 was down \$0.61 compared with 2007, and it was \$0.60 below the post-reform yearly average of \$0.62.

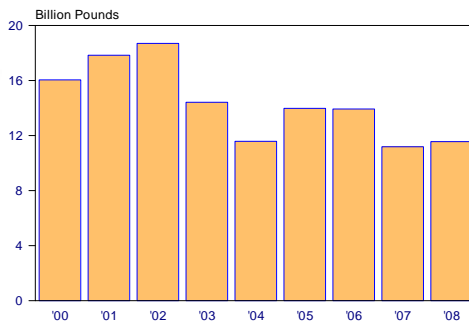


Central Order Component Values January 2000 - December 2008



Producer marketings on the Central order averaged 0.964 billion pounds per month during 2008, which is the second lowest average since federal order reform. Central order marketings totaled 11.564 billion pounds during 2008 -- up 3.32% from 2007, and 38.16% less than the record amount marketed during 2002. Central order marketings were the 4th highest among all federal orders in 2008, trailing the Upper Midwest, Northeast, and Mideast orders. Producer marketing data by order is depicted in the top right graph on page 3.

Producer Milk



Monthly component prices for the last nine years are depicted by graphs on page two. Compared with the previous year, the 2008 protein average price increased by 10.75%, butterfat average price increased by 6.64%, and other solids average prices decreased by 86.79%. Average Central order per pound producer component prices, along with the per hundredweight PPD and statistical blend (uniform) prices, are detailed in the table below.

Class I utilization percentages for the Central order averaged 36.74% in 2008. The lowest utilization was recorded in 2002 at 26.02%, while the Class I utilization percentage peaked in 2007 at 38.82%.

The Central order Class I utilization during 2008 was 7th among the ten federal milk orders. Class I utilization percentages for all orders are depicted in the lower left graph on page 3.

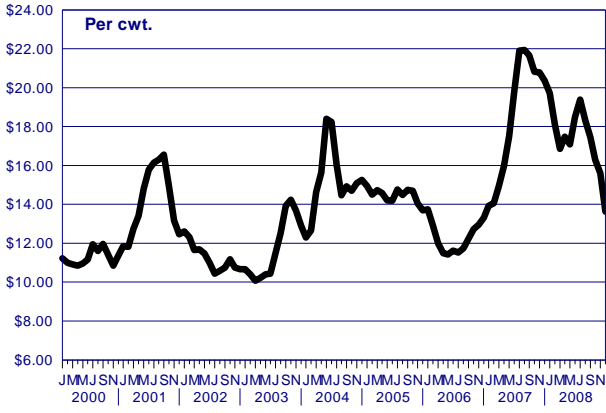
	<u>Butterfat</u>	<u>Protein</u>	<u>Other Solids</u>	<u>PPD</u>	<u>Stat. Blend</u>
2000	\$1.2522	\$1.6938	\$0.0509	\$1.54	\$11.28
2001	1.8480	1.9613	0.1343	1.05	14.21
2002	1.1928	1.9735	0.0593	0.84	11.24
2003	1.2099	2.3770	0.0129	0.51	11.40
2004	2.0507	2.6035	0.0751	0.09	15.06
2005	1.7105	2.4602	0.1228	0.47	14.47
2006	1.3252	2.0912	0.1746	0.46	12.26
2007	1.4693	3.5121	0.4201	0.63	18.67
2008	1.5668	3.8898	0.0555	0.02	17.39
Change ('08 vs '07)	+6.64%	+10.75%	-86.79%	-96.83%	-6.86%
9-Yr Avg	1.5139	2.5069	0.1228	0.62	14.00

The graphics on page two depict 2000 through 2008 monthly Central order data for producer milk marketings, utilization by class, and prices including somatic cell count. Page three graphics illustrate the Central order's relation to the other ten orders regarding the statistical uniform price, producer receipts, and Class I and Class III percentage utilizations for 2008. Central order data is highlighted on each graphic.

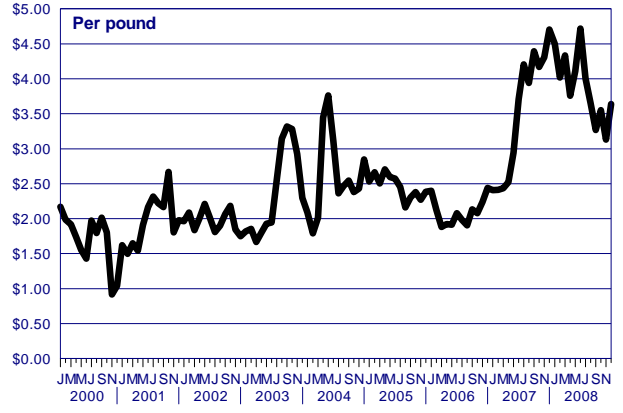


Central Order

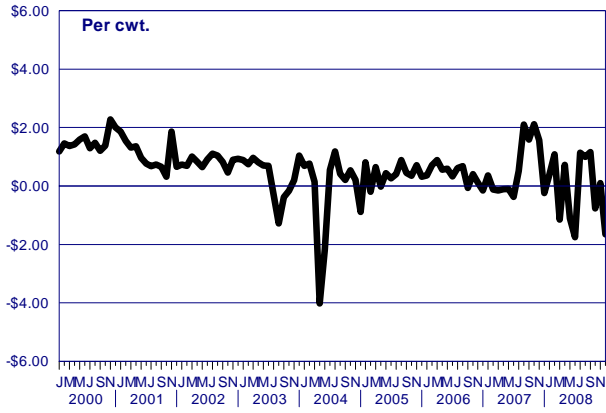
Statistical Uniform Price



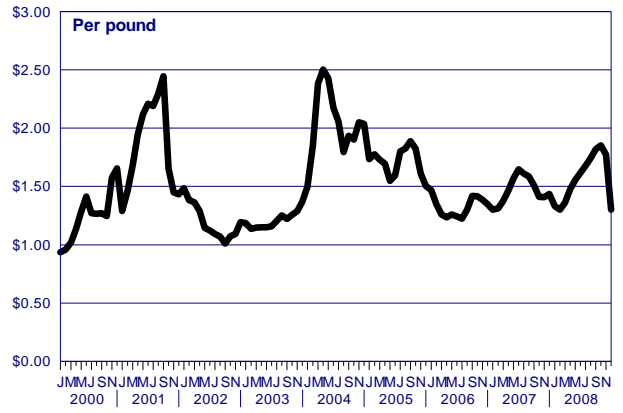
Producer Protein Price



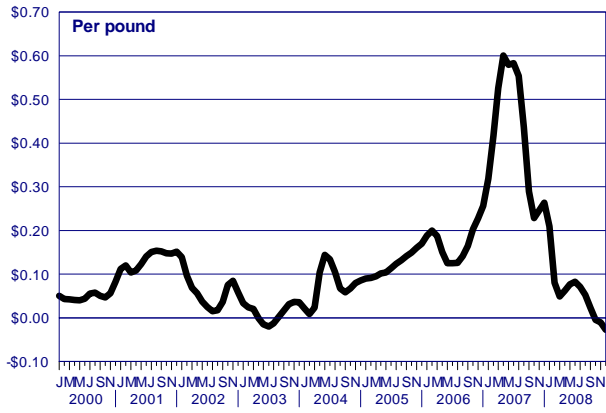
Producer Price Differential



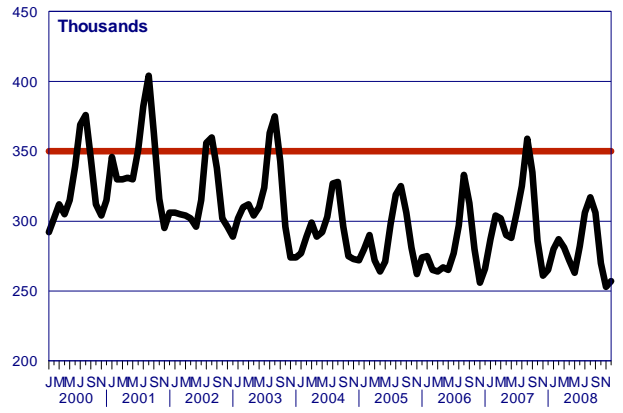
Producer Butterfat Price



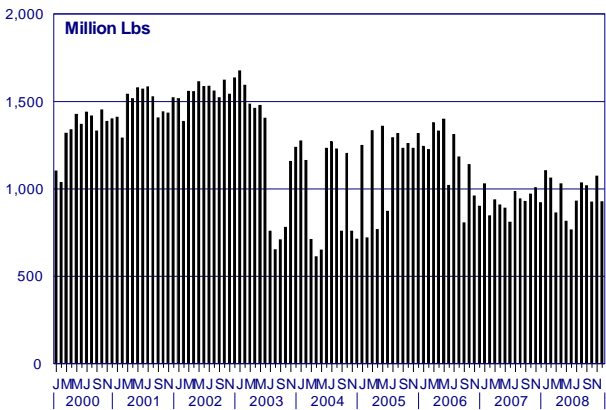
Producer Other Solids Price



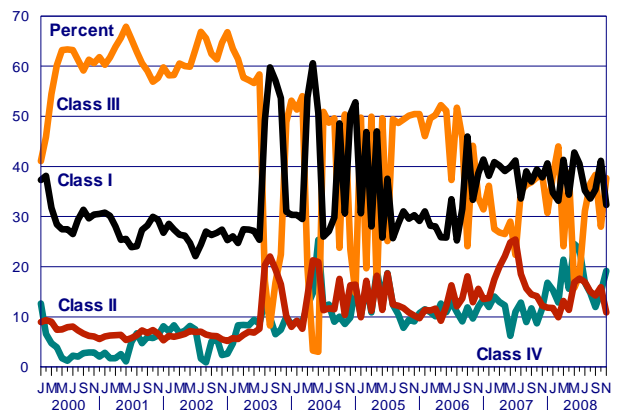
Avg. Somatic Cell Count In Producer Milk



Total Producer Milk Pooled

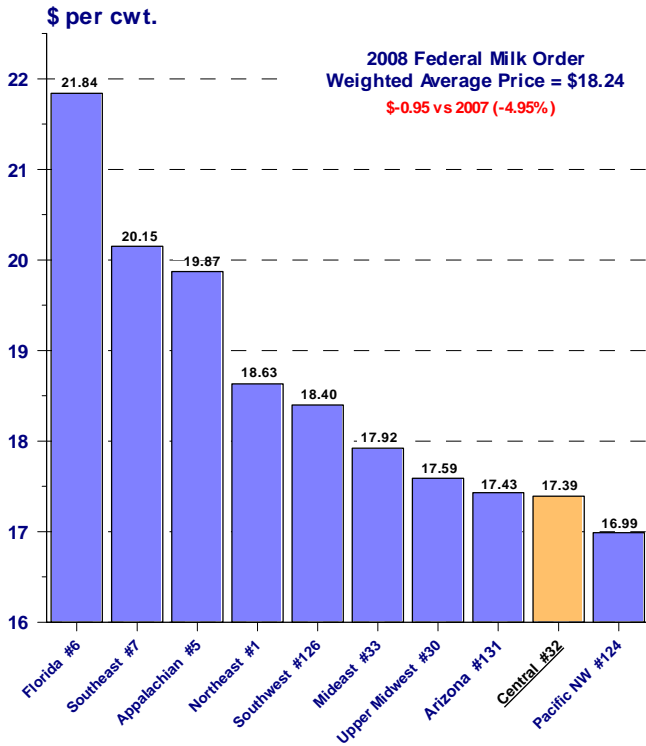


Utilization Of Producer Milk By Class



2008 Statistical Uniform Prices

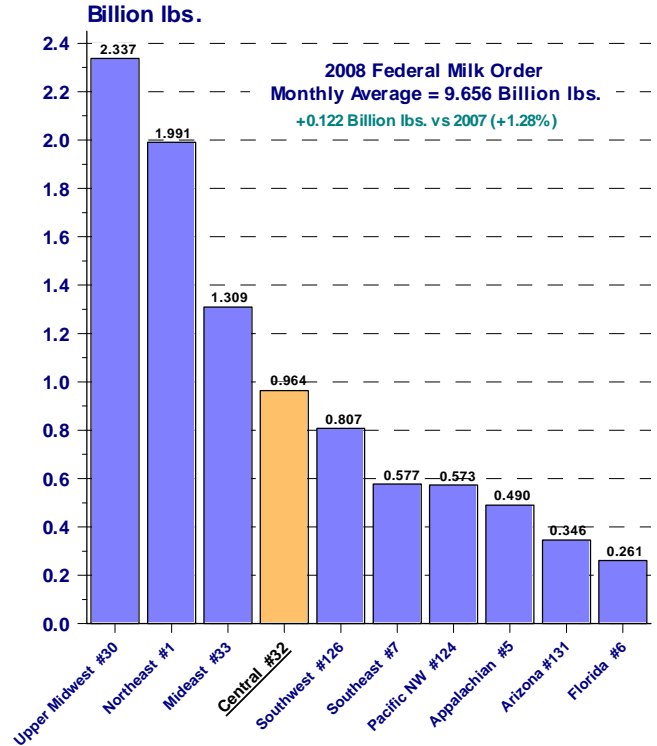
Weighted Average Prices By Federal Milk Order



Federal Order Base Pricing Points: Northeast - Boston, MA; Appalachian - Charlotte, NC; Florida - Tampa, FL; Southeast - Atlanta, GA; Upper Midwest - Chicago, IL; Central - Kansas City, MO; Mideast - Cleveland, OH; Pacific Northwest - Seattle, WA; Southwest - Dallas, TX; Arizona - Phoenix, AZ.

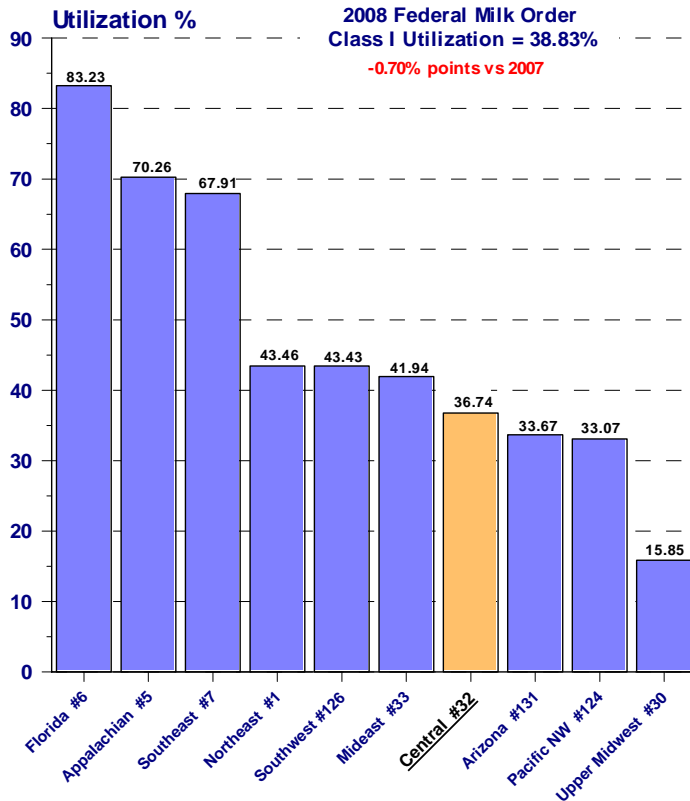
2008 Producer Receipts

Monthly Average By Federal Milk Order



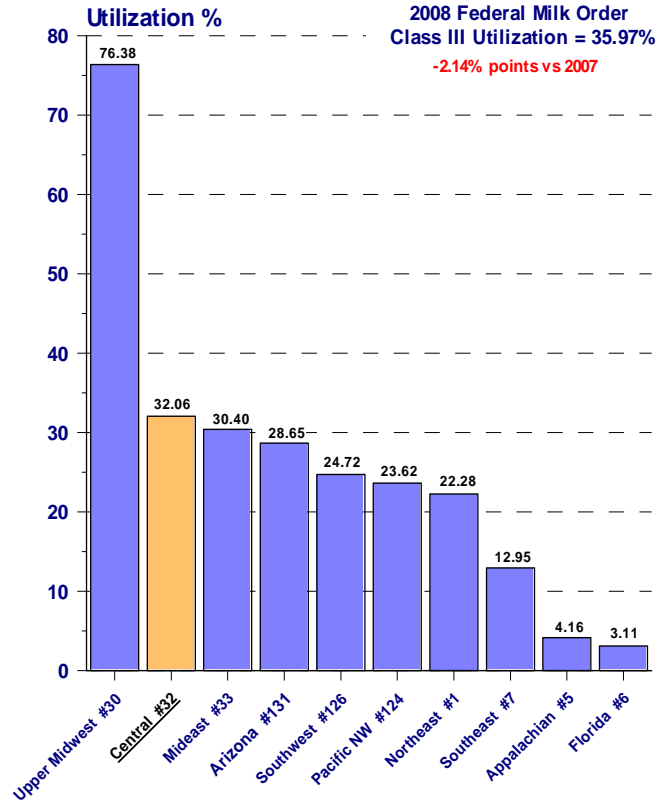
2008 Class I Utilizations

By Federal Milk Order



2008 Class III Utilizations

By Federal Milk Order



	-- Wtd Avg -- Statistical Uniform Price		-- Wtd Avg -- Producer Price Differential		-- Wtd Avg -- Class I Utilization	
	<u>2008</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>
Northeast	18.63	19.92	1.18	1.82	43.46	45.56
Appalachian	19.87	20.36	-----	-----	70.26	70.25
Florida	21.84	21.29	-----	-----	83.23	81.20
Southeast	20.15	20.09	-----	-----	67.91	63.46
Upper Midwest	17.59	18.41	0.23	0.31	15.85	17.02
Central	17.39	18.67	0.02	0.63	36.74	38.82
Mideast	17.92	18.75	0.47	0.75	41.94	40.39
Pacific Northwest	16.99	18.62	-0.43	0.62	33.07	32.07
Southwest	18.40	19.35	1.01	1.50	43.43	41.65
Arizona	17.43	18.95	-----	-----	33.67	36.65

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