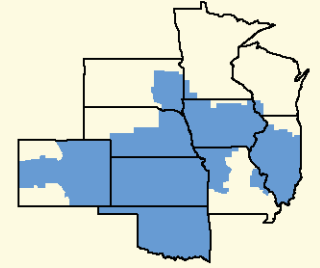


Bulletin

Facilitating the efficient marketing of milk and dairy products.



CENTRAL MARKETING AREA



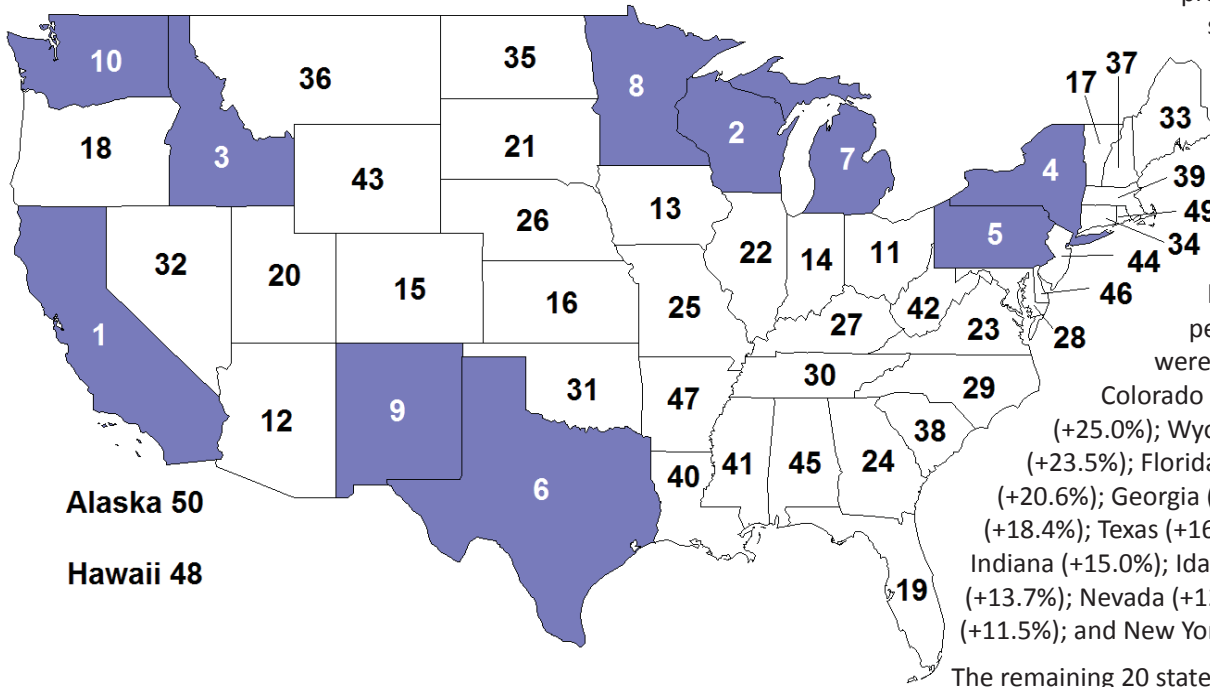
2014 Milk Production

U.S. 2014 milk production totaled 206.0 billion pounds, an increase of 4.8 billion pounds over 2013. The 2014 total is a record high for the fifth consecutive year, and is an increase of 2.4% over the 201.2 billion pounds produced in 2013. Milk production has exceeded year earlier totals during 16 of the last 18 years, with the exceptions occurring during 2001 and 2009. Production has increased by 16.7 billion pounds over the past five years (2014 versus 2009), a gain of 8.8%.

Thirty-six states registered annual milk production increases during 2014, with a combined increase of 2.8% compared with 2013. Alaska recorded the largest percentage gain, with milk production increasing 9.4%. Six other states recorded increases of five percent or more: Colorado (+8.0%); Nevada (+8.0%); Georgia (+7.4%); Texas (+7.3%); Kansas (+6.1%); and Florida (+5.2%). Twelve states posted production decreases during 2014, with combined production falling 1.3% compared with 2013. Six states reported annual decreases of five percent or more, with Oklahoma's 10.5% decrease being the largest. Other states posting declines of more than five percent were: Arkansas (-8.6%); West Virginia (-7.9%); Alabama (-6.8%); Kentucky (-6.4%); and North Dakota (-5.0%).

The map on this page ranks milk production by state for 2014, with the top ten milk producing states shaded. The graphics on page 4 depict states with the largest percentage increases and decreases in milk production over the past five years (2014 versus 2009).

2014 Milk Production Ranking Top Ten States Highlighted



Thirty states recorded milk production increases comparing 2014 with 2009. The combined production for these states represented 95.2% of total 2014 US milk production, and the combined increase for these 30 states was 10.2%. Seventeen states posted increases larger than the 30 state percentage average. These were: Hawaii (+40.4%); Colorado (+26.6%); Kansas (+25.0%); Wyoming (+23.7%); Utah (+23.5%); Florida (+20.6%); Michigan (+20.6%); Georgia (+20.3%); Washington (+18.4%); Texas (+16.6%); Arizona (+15.3%); Indiana (+15.0%); Idaho (+14.2%); Oregon (+13.7%); Nevada (+12.9%); South Dakota (+11.5%); and New York (+10.5%).

The remaining 20 states registered a combined 12.4% production decrease, and these states accounted for 4.8% of the 2014 U.S. milk production total. Thirteen states recorded decreases greater than the 12.4% average percentage loss. These were: Arkansas (-41.8%); Alaska (-41.7%); Alabama (-33.5%); Oklahoma (-30.4%); Louisiana (-25.3%); Mississippi (-24.8%); New Jersey (-21.1%); South Carolina (-18.9%); Tennessee (-17.5%); Kentucky (-15.9%); North Dakota (-15.8%); West Virginia (-13.6%); and Rhode Island (-12.8%).

Annual Milk Production

Top Five Dairy States

The graph on this page depicts production since 2000 for the nation's top five milk producing states. All of these states recorded increases comparing 2014 with 2013 -- Idaho (+3.3%), California (+2.6%), New York (+2.0%), Pennsylvania (1.2%) and Wisconsin (0.8%). Comparing 2014 with 2000, Idaho's production increased by 92.1%, while California's increased by 31.2%. Wisconsin (+19.5%) posted the third largest increase among the top five states followed by New York (+15.2%), while Pennsylvania (-4.2%) was the only one to register a decrease.

The map on page 6 provides a ranking of states based on 2014 milk production per cow. California, Idaho, Michigan, New Mexico, and Washington are states ranked in the top ten in both total milk production and production per cow. Idaho (24,127 lbs./cow), California (23,785 lbs./cow), and New York (22,330 lbs./cow) were top five milk production states that were also above the 2014 national average of 22,258 pounds per cow.

2014 *Per Capita* Milk Production

Per capita milk production is a data series presented annually in this Bulletin. A comparison of this series to per capita consumption data may

reflect the aggregate supply and demand balance for individual states and regions throughout the U.S. The table on page 7 details and compares per capita milk production by state for 2014, 2013, and 2009. This table lists the states in descending order based on 2014 per capita production. States with per capita production of more than 600 pounds are inside the shaded area of the table. Six of the top ten states in total production are also in the top ten in per capita production. These six are California, Idaho, Michigan, Minnesota, New Mexico, and Wisconsin.

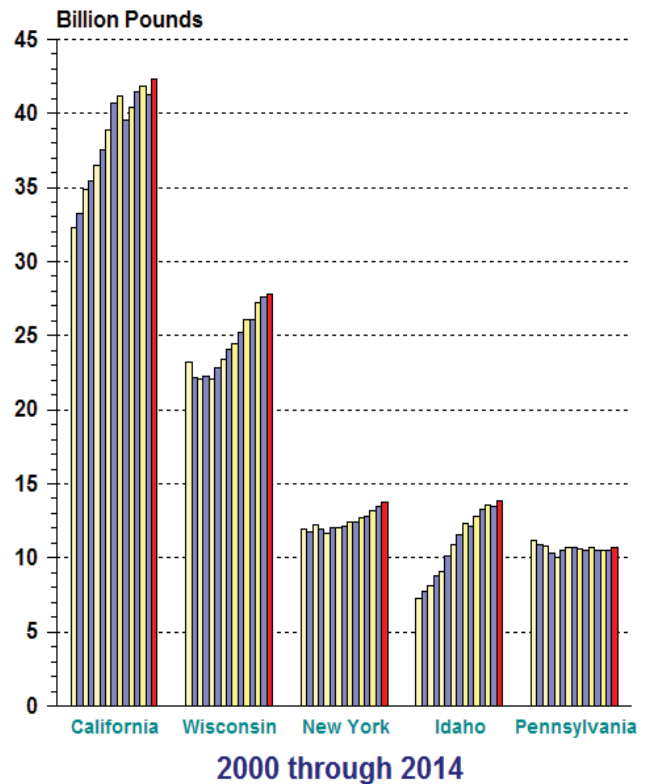
Data used in these calculations indicates per capita production for 2014 was 646.2 pounds, up 10.4 pounds (+1.6%) compared with 2013. Thirty-six states reported annual per capita increases during 2014, with Alaska (+11.6%) posting the largest gain. Five other states had an increase greater than five percent, Colorado (+6.3%), Georgia (+6.3%), Nevada (+6.2%), Kansas (+5.8%), and Texas (+5.5%). Oklahoma recorded the largest per capita production decline during 2014, with a loss of 11.1%. Five additional states recorded decreases of five percent or more compared with 2013.

Per capita production for the U.S. increased by 28.8 pounds (+4.7%) between 2009 and 2014. Twenty-four states recorded increases in per capita milk production, led by Hawaii's 27.9% gain. Ten additional states increased per capita production by 10% or more comparing 2014 with 2009. Alaska recorded the largest decrease, with per capita production falling by 44.2%. Nine additional states posted declines of more than 20%, while five states reported decreases between 10% and 20%.

The map on the top of page 3 depicts per capita milk production by state for 2014. The 300 and 600 pound levels of per capita production are arbitrary divisions selected for this map. The 600 pound level roughly approximates annual per capita consumption of all dairy products on a milk equivalent basis, while the 300 pound level reflects average annual consumption of Class I and Class II products (fluid and soft manufactured products), plus reserve requirements. A cursory analysis of regional milk supply conditions can be performed by examining the shading patterns prevalent in the individual regions.

The map at the bottom of page 3 displays the percentage change in per capita milk production by state between 2009 and 2014. The data represented by this map reflects changes in production combined with population changes. The graphics on page 5 depict the states with the largest percentage increases and decreases from 2009 to 2014.

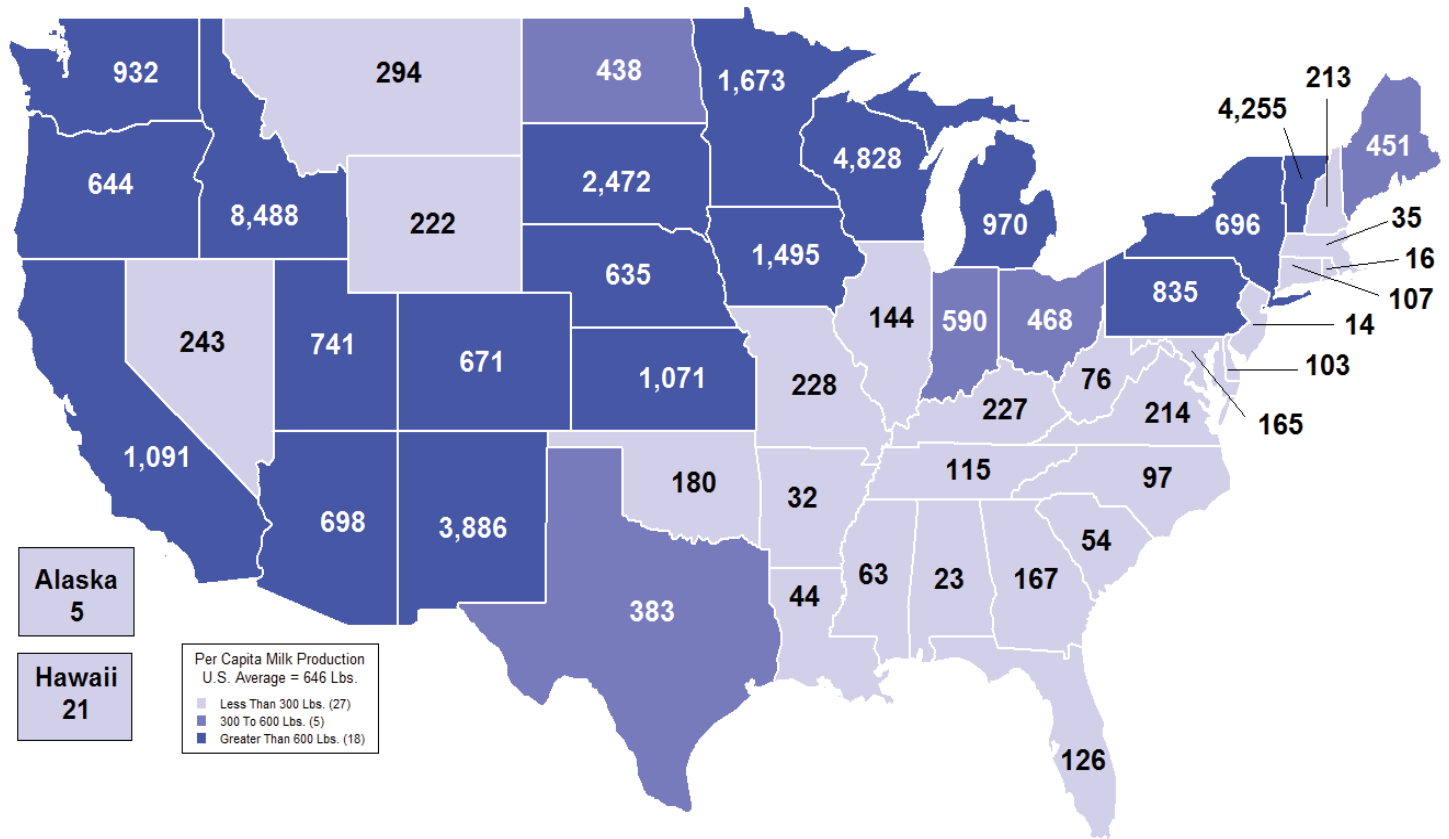
The graph on page 6 provides a ranking of the top five milk producing states in total milk production, production per cow, and production per capita. The graph on the last page of this Bulletin depicts milk production per capita for the U.S. over the last 35 years.



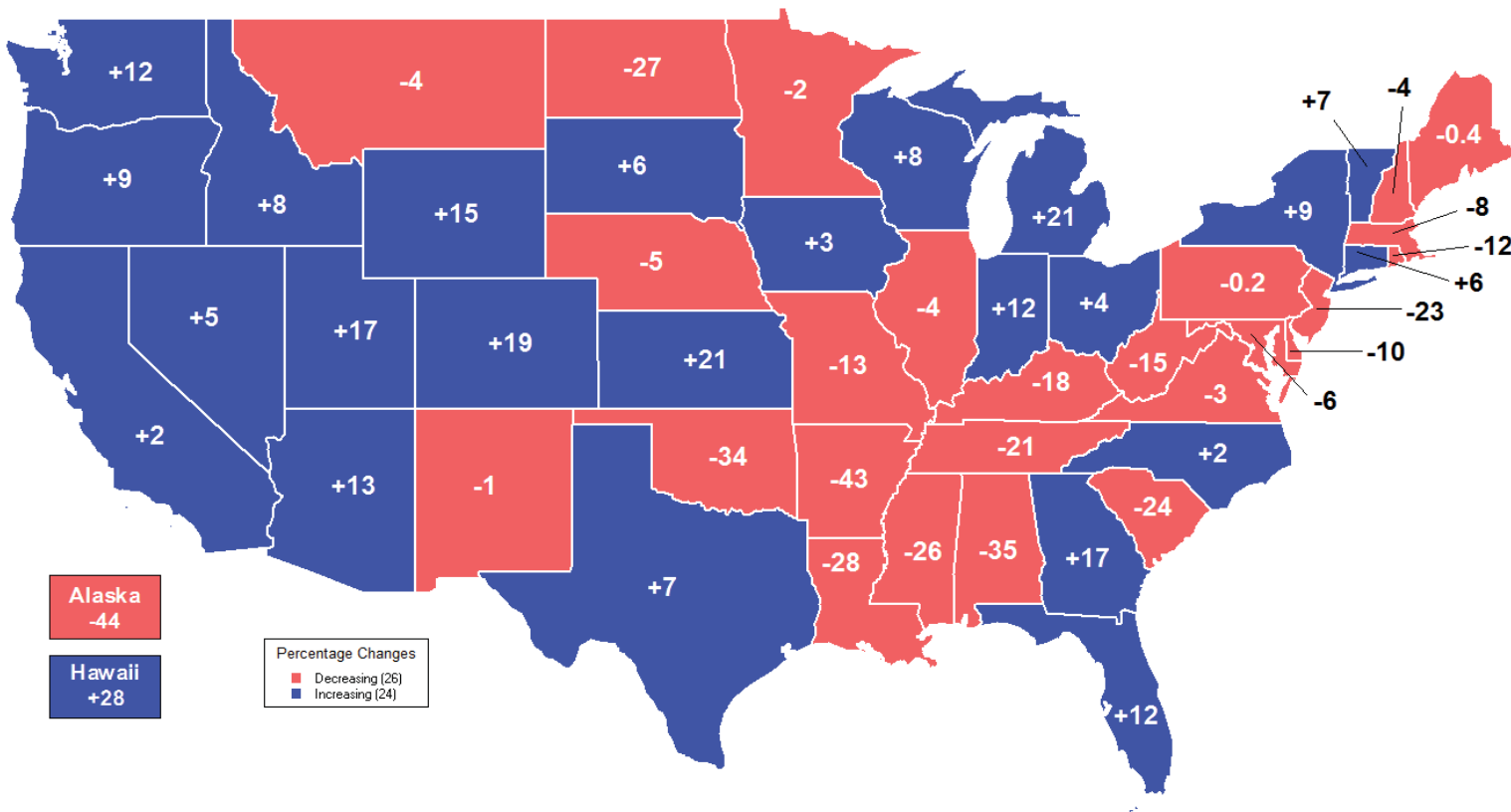
Percentage of 2014 U.S. Totals

	U.S. Milk Production	U. S. Population Estimate
California	20.55	12.17
Wisconsin	13.49	1.81
Idaho	6.73	0.51
New York	6.67	6.19
Pennsylvania	5.18	4.01
5-State Total	52.62	24.69

2014 Per Capita Milk Production



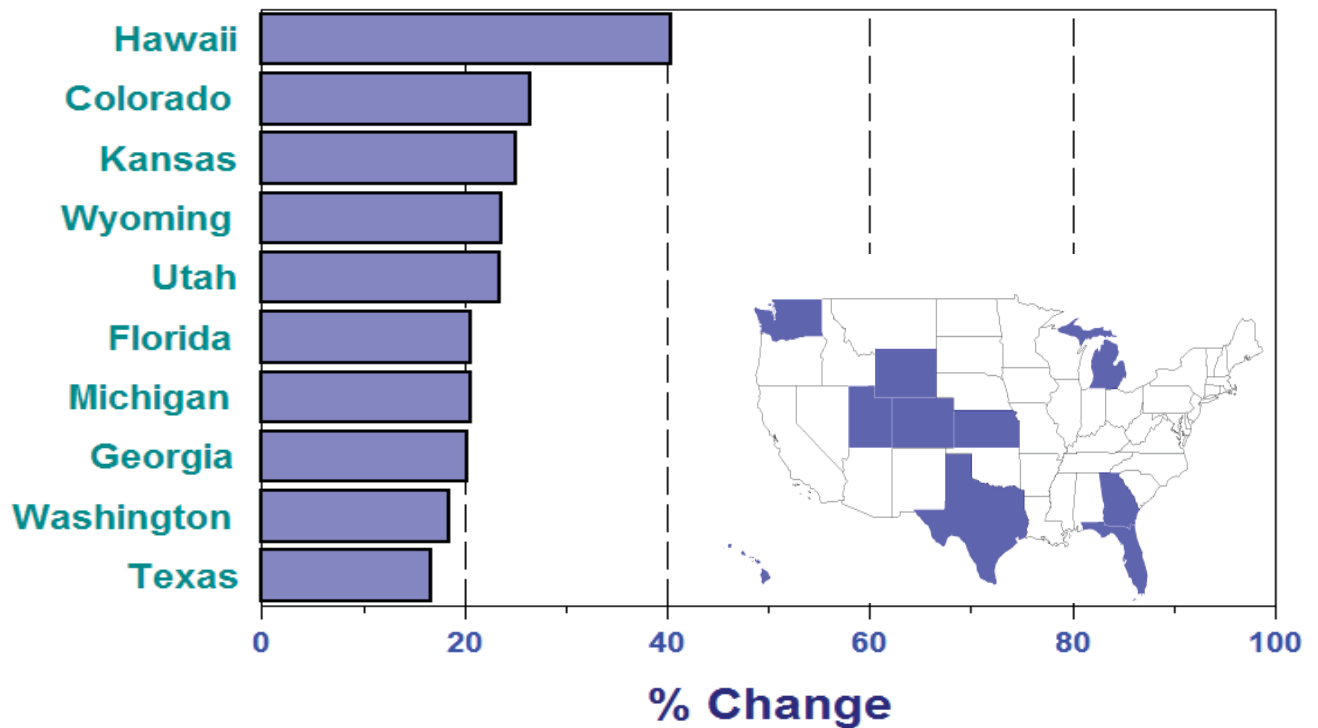
Percent Change In Per Capita Milk Production 2014 vs 2009



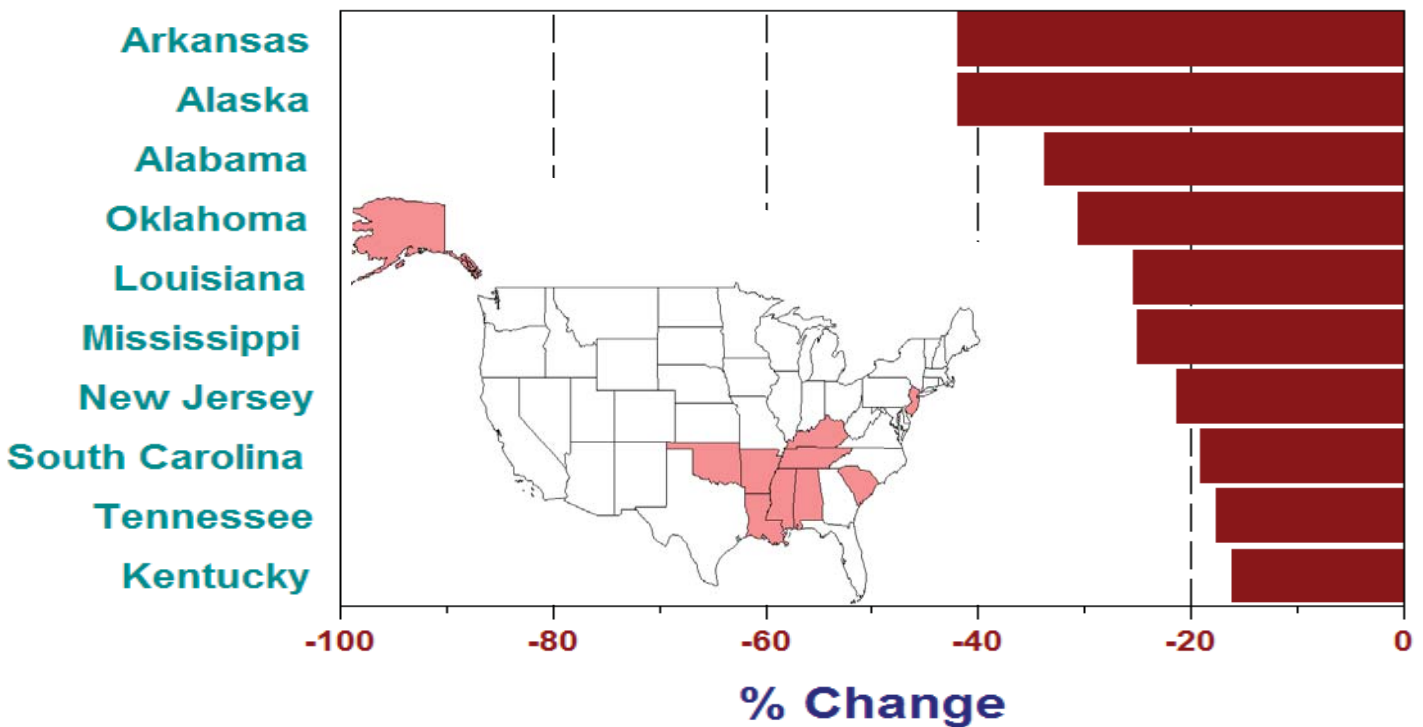
Milk Production: 2014 vs 2009

U.S. Average = +8.8%

Largest Production Increases



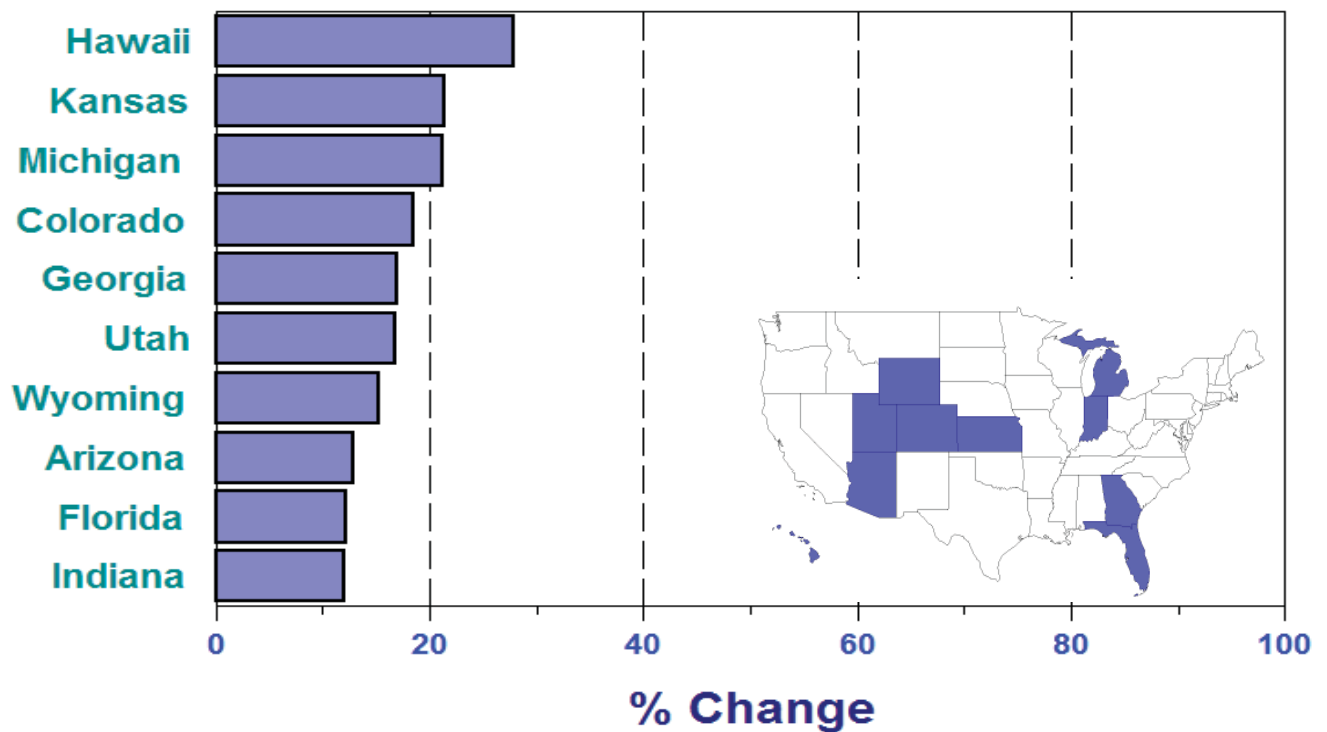
Largest Production Decreases



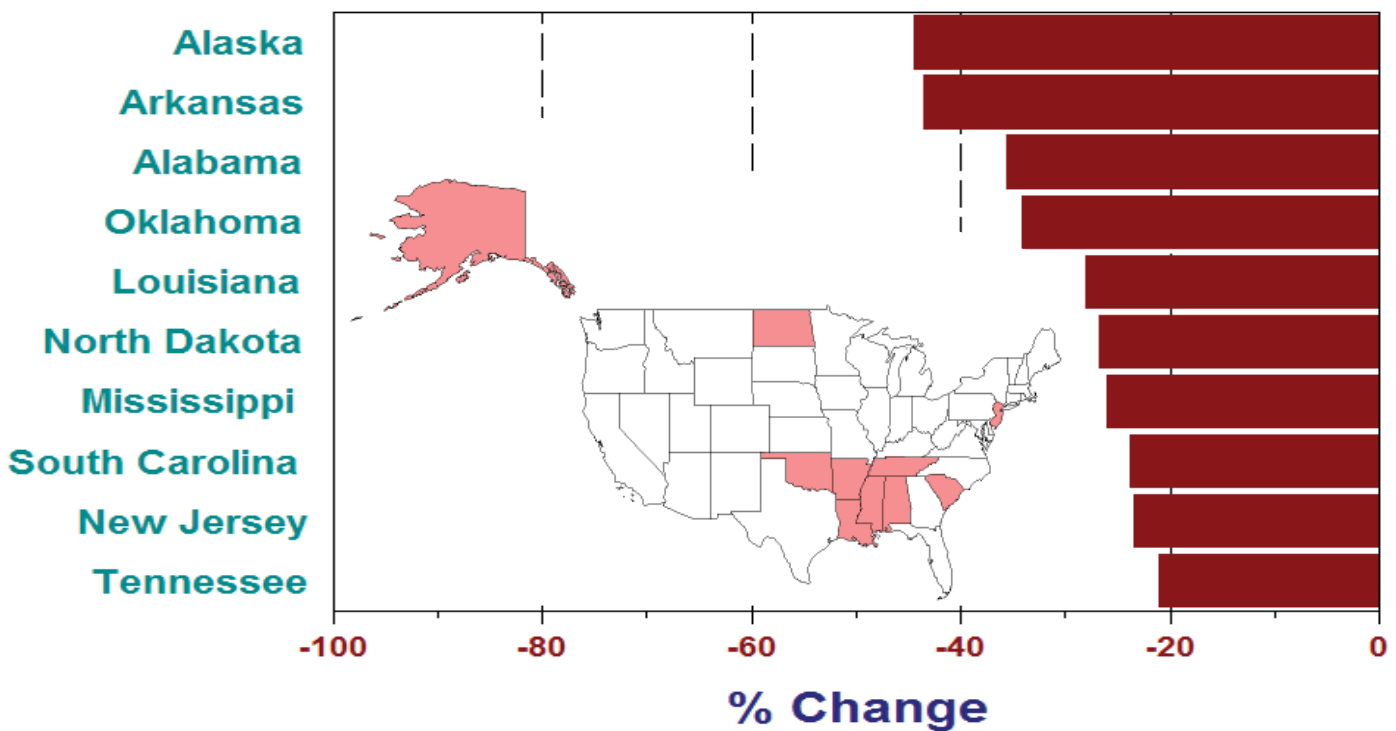
Per Capita Milk Production: 2014 vs 2009

U.S. Average = +4.7%

Largest Per Capita Increases

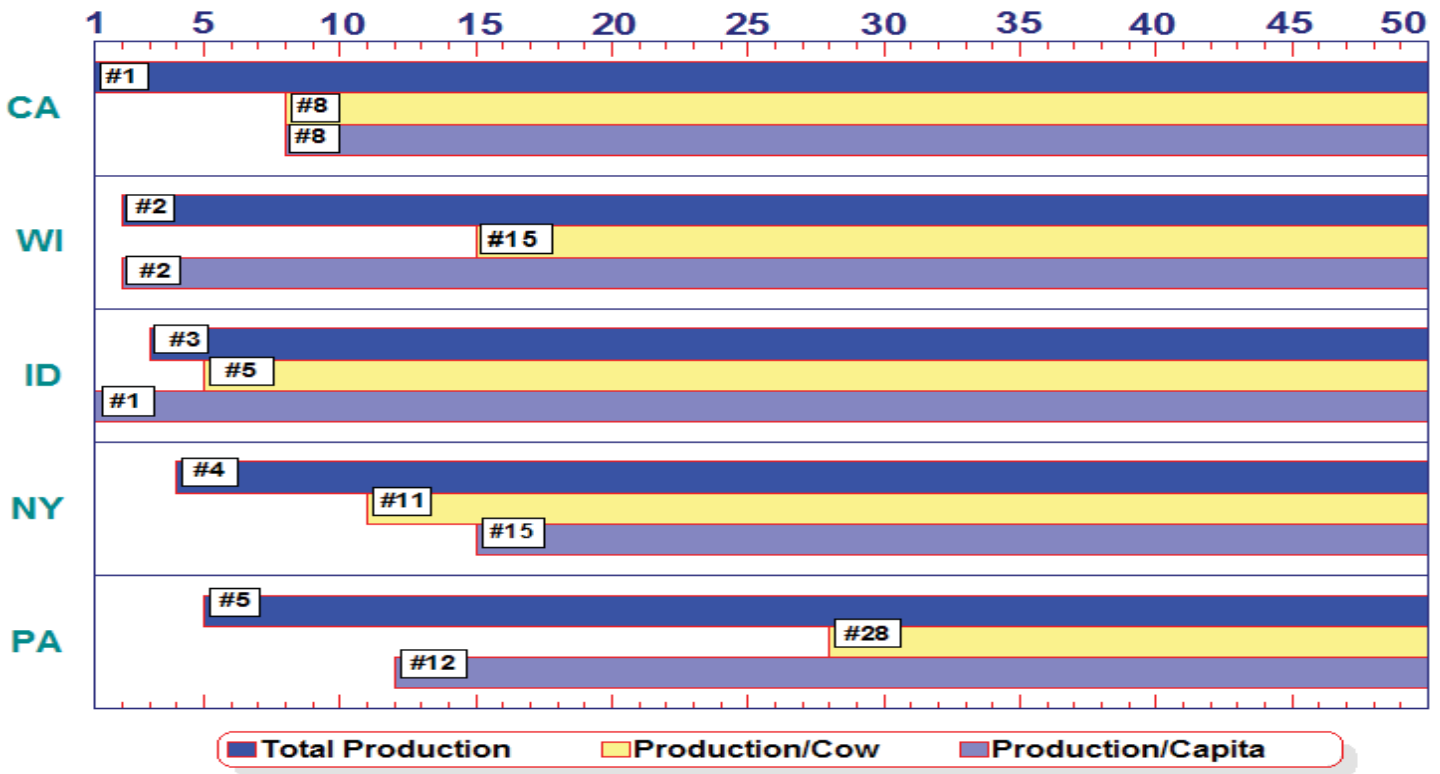


Largest Per Capita Decreases

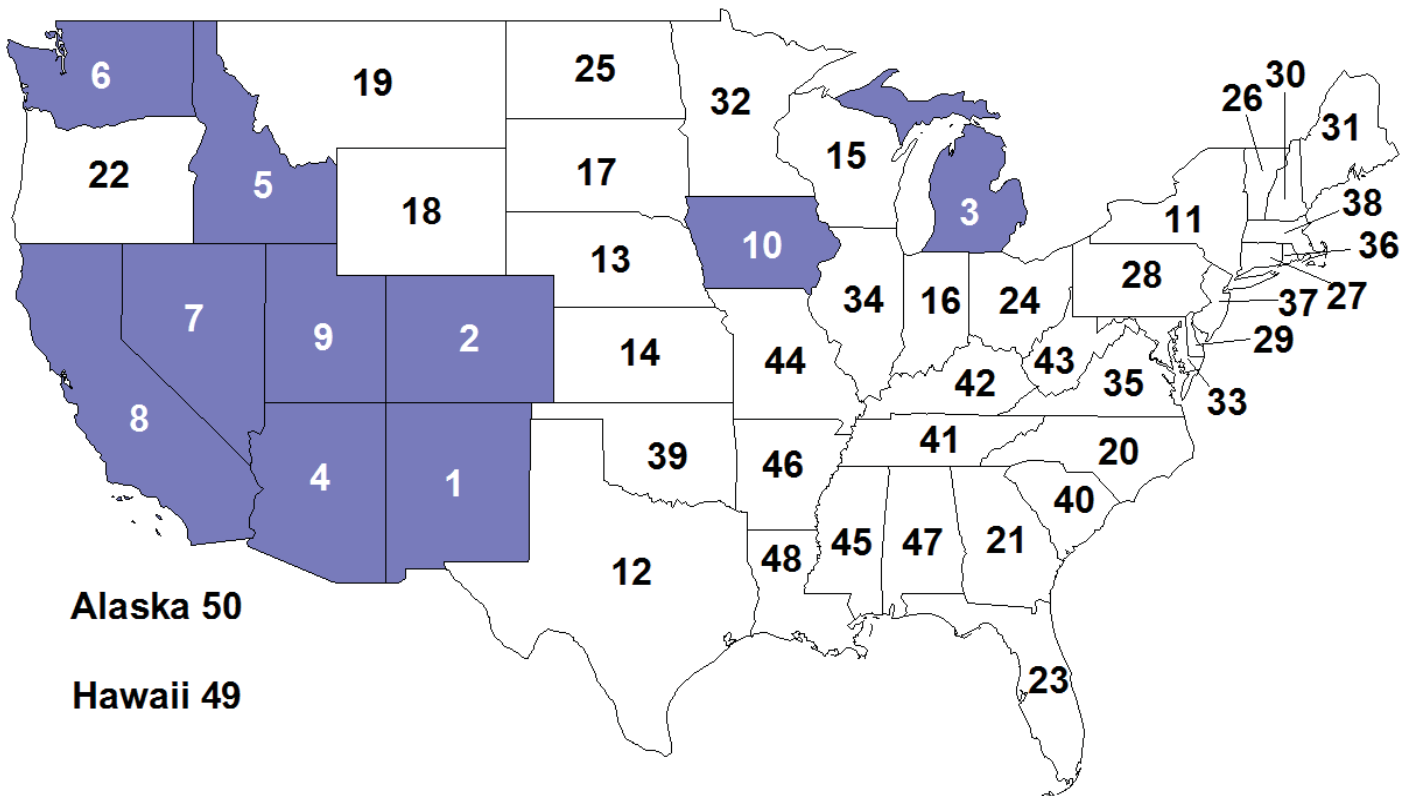


2014 Milk Production: Top Five States

State Rankings



2014 Milk Production Per Cow Ranking Top Ten States Highlighted



Per Capita Milk Production

2014 versus 2013 & 2009 - By State

States	Per Capita Milk Production			Change In Per Capita Milk Production			
	2014	2013	2009	2014 vs 2013		2014 vs 2009	
				Pounds	Percent	Pounds	Percent
1 Idaho	8,487.8	8,327.5	7,866.8	160.3	1.9	621.0	7.9
2 Wisconsin	4,827.6	4,801.0	4,466.5	26.6	0.6	361.1	8.1
3 Vermont	4,255.0	4,157.3	3,973.1	97.7	2.4	281.9	7.1
4 New Mexico	3,886.2	3,860.8	3,937.6	25.4	0.7	-51.4	-1.3
5 South Dakota	2,471.9	2,392.6	2,333.5	79.3	3.3	138.4	5.9
6 Minnesota	1,672.5	1,685.3	1,713.7	-12.8	-0.8	-41.2	-2.4
7 Iowa	1,495.3	1,489.8	1,455.6	5.5	0.4	39.7	2.7
8 California	1,091.1	1,073.5	1,071.1	17.6	1.6	20.0	1.9
9 Kansas	1,071.3	1,012.5	883.1	58.8	5.8	188.2	21.3
10 Michigan	969.6	925.8	800.4	43.8	4.7	169.2	21.1
11 Washington	932.4	908.6	833.5	23.8	2.6	98.9	11.9
12 Pennsylvania	835.4	825.6	837.2	9.8	1.2	-1.8	-0.2
13 Utah	741.4	734.1	635.4	7.3	1.0	106.0	16.7
14 Arizona	698.1	676.6	618.7	21.5	3.2	79.4	12.8
15 New York	695.5	683.6	636.4	11.9	1.7	59.1	9.3
16 Colorado	670.9	631.2	566.1	39.7	6.3	104.8	18.5
17 Oregon	643.5	640.0	588.0	3.5	0.5	55.5	9.4
18 Nebraska	635.1	623.3	668.6	11.8	1.9	-33.5	-5.0
19 Indiana	590.0	582.9	527.2	7.1	1.2	62.8	11.9
20 Ohio	467.9	470.8	450.2	-2.9	-0.6	17.7	3.9
21 Maine	451.1	456.1	452.9	-5.0	-1.1	-1.8	-0.4
22 North Dakota	438.1	471.1	596.1	-33.0	-7.0	-158.0	-26.5
23 Texas	382.5	362.6	356.9	19.9	5.5	25.6	7.2
24 Montana	294.1	293.6	306.9	0.5	0.2	-12.8	-4.2
25 Nevada	243.0	228.9	231.6	14.1	6.2	11.4	4.9
26 Missouri	228.1	223.2	262.1	4.9	2.2	-34.0	-13.0
27 Kentucky	227.0	243.2	276.4	-16.2	-6.7	-49.4	-17.9
28 Wyoming	221.7	219.8	192.3	1.9	0.9	29.4	15.3
29 Virginia	213.8	210.6	220.8	3.2	1.5	-7.0	-3.2
30 New Hampshire	212.5	205.7	221.6	6.8	3.3	-9.1	-4.1
31 Oklahoma	179.7	202.2	271.9	-22.5	-11.1	-92.2	-33.9
32 Georgia	166.8	156.9	142.7	9.9	6.3	24.1	16.9
33 Maryland	165.1	163.7	176.5	1.4	0.9	-11.4	-6.5
34 Illinois	143.6	142.0	149.3	1.6	1.1	-5.7	-3.8
35 Florida	126.0	121.6	112.3	4.4	3.6	13.7	12.2
36 Tennessee	114.5	117.7	144.5	-3.2	-2.7	-30.0	-20.8
37 Connecticut	106.5	102.8	100.4	3.7	3.6	6.1	6.1
38 Delaware	103.4	101.3	115.4	2.1	2.1	-12.0	-10.4
39 North Carolina	96.6	94.9	94.5	1.7	1.8	2.1	2.2
40 West Virginia	75.7	82.0	88.9	-6.3	-7.7	-13.2	-14.8
41 Mississippi	62.8	62.2	84.7	0.6	1.0	-21.9	-25.9
42 South Carolina	54.2	55.3	70.9	-1.1	-2.0	-16.7	-23.6
43 Louisiana	43.9	44.5	60.8	-0.6	-1.3	-16.9	-27.8
44 Massachusetts	34.5	34.3	37.3	0.2	0.6	-2.8	-7.5
45 Arkansas	32.4	35.5	57.1	-3.1	-8.7	-24.7	-43.3
46 Alabama	22.5	24.2	34.8	-1.7	-7.0	-12.3	-35.3
47 Hawaii	21.1	20.9	16.5	0.2	1.0	4.6	27.9
48 Rhode Island	16.2	16.2	18.5	0.0	0.0	-2.3	-12.4
49 New Jersey	14.2	14.3	18.5	-0.1	-0.7	-4.3	-23.2
50 Alaska	4.8	4.3	8.6	0.5	11.6	-3.8	-44.2
U.S. Totals	646.2	635.8	617.4	10.4	1.6	28.8	4.7

Data Sources:

Milk Production : *Milk Production*, February 2015, National Agricultural Statistics Service, Agriculture Statistics Board, USDA.
Population : U.S. Census Bureau, Department of Commerce. (July 1st population estimates for each year)



**United States
Department of
Agriculture**

FIRST CLASS
U.S. POSTAGE
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SHAWNEE MISSION, KS
PERMIT NO. 377

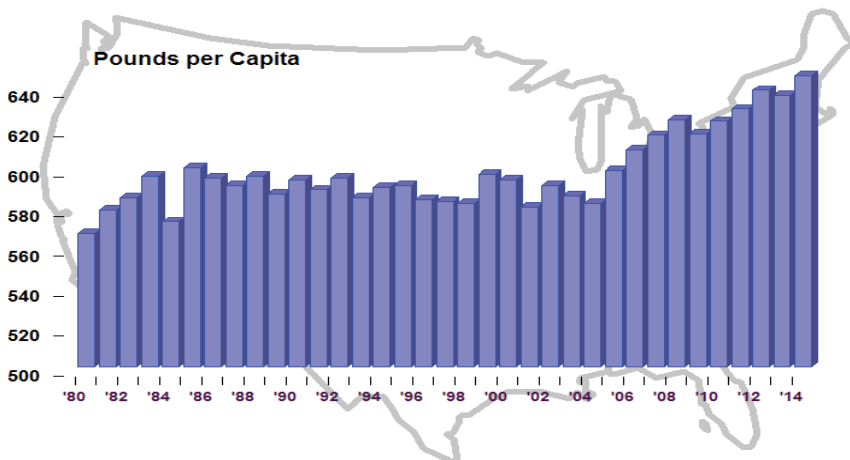
FEDERAL MILK MARKET ADMINISTRATOR
P.O. BOX 14650
SHAWNEE MISSION, KANSAS 66285-4650

FIRST CLASS

Website: www.fmmacentral.com
E-mail: market.administrator@fmmacentral.com
Phone: 913-495-9300

	Statistical Uniform Price		Producer Price Differential		Class I Utilization	
	<u>1/2015</u>	<u>12/2014</u>	<u>1/2015</u>	<u>12/2014</u>	<u>1/2015</u>	<u>12/2014</u>
Northeast	17.57	21.02	1.39	3.20	35.89	37.04
Appalachian	19.60	23.52	-----	-----	71.39	68.39
Florida	22.21	26.45	-----	-----	86.19	84.69
Southeast	20.39	24.66	-----	-----	77.12	77.80
Upper Midwest	16.39	18.47	0.21	0.65	10.20	10.88
Central	16.54	19.51	0.36	1.69	30.53	31.60
Mideast	16.67	19.74	0.49	1.92	33.11	32.67
Pacific Northwest	15.84	18.87	-0.34	1.05	30.28	24.30
Southwest	17.48	20.14	1.30	2.32	30.05	29.05
Arizona	16.04	19.42	-----	-----	26.98	26.89

U.S. Milk Production Per Capita



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