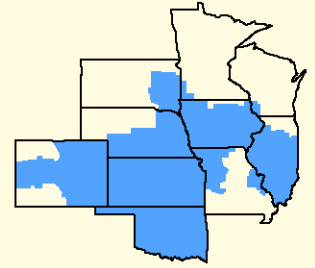


Bulletin

Facilitating the efficient marketing of milk and dairy products.

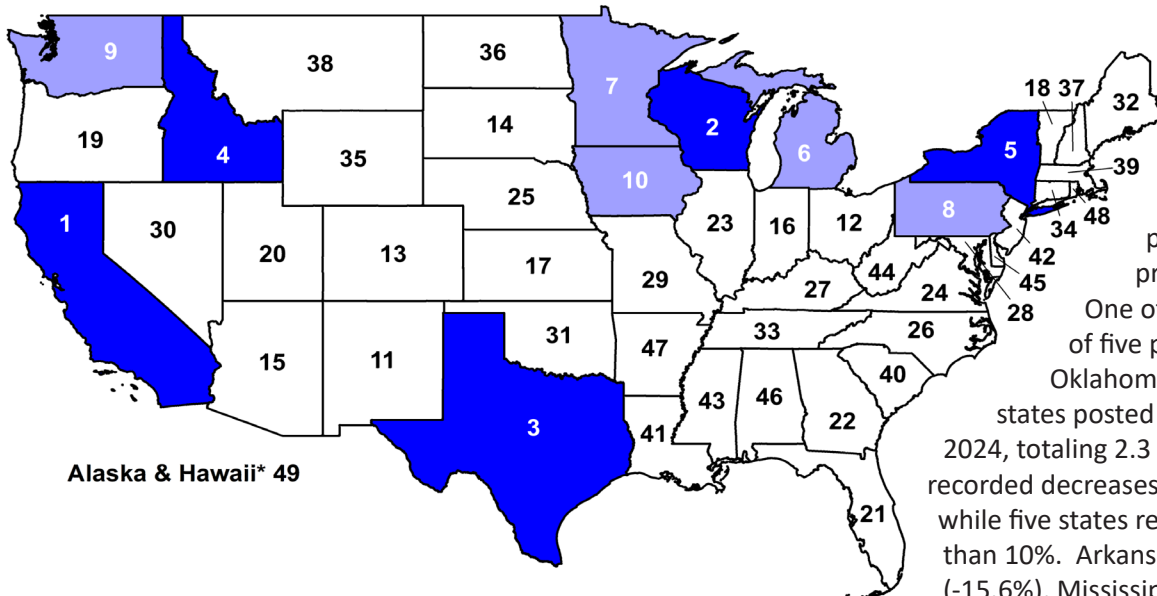


CENTRAL MARKETING AREA

2024 Milk Production

U.S. 2024 milk production totaled 225.9 billion pounds, a decrease of 444 million pounds from 2023. Milk production has exceeded year earlier totals during 8 of the last 10 years, with the exceptions occurring in 2023 and 2024. Production has increased by 7.4 billion pounds over the past five years (2024 versus 2019), a gain of 3.4%.

2024 Milk Production Ranking Top Ten States Highlighted



Eighteen states registered annual milk production increases during 2024, totaling 1.8 billion pounds. South Dakota recorded the largest percentage gain, with milk production increasing 10.3%.

One other state recorded increases of five percent or more which was Oklahoma (+7.0%). Twenty-eight states posted production decreases during 2024, totaling 2.3 billion pounds. Eleven states recorded decreases of five percent or more, while five states registered decreases of more than 10%. Arkansas (-21.2%), North Dakota (-15.6%), Mississippi (-12.2%), New Mexico (-11.0%), and Rhode Island (-10.0%) posted the largest yearly decreases.

*Alaska & Hawaii's information was combined due to confidentiality

The map on this page ranks milk production by state for 2024, with the top ten milk producing states shaded. The graphics on page 4 depict states with the largest percentage increases and decreases in milk production over the past five years (2024 versus 2019).

Sixteen states recorded milk production increases when comparing 2024 with 2019. The combined production for these states represented 61.7% of total 2024 U.S. milk production, and the average increase for these 16 states was 15.6%. Four states* posted increases larger than the 16 state percentage average, South Dakota (+76.2%), Wyoming (+69.2%), Alaska/Hawaii (+63.3%), and Texas (+23.0%). Texas posted the largest absolute gain over the last 5 years with production increasing by 3.187 billion pounds, followed by South Dakota (+2.140 billion lbs), Wisconsin (+1.763 billion pounds), and Idaho (+1.391 billion lbs).

Thirty-two states registered an average 18.0% production decrease from 2019 to 2024, and these states accounted for 38.3% of the 2024 U.S. milk production total. Twelve states recorded decreases greater than the 18.0% average percentage loss, led by Arkansas (-61.2%), Alabama (-55.0%), Mississippi (-48.4%), and Delaware (-36.2%). In absolute terms, New Mexico posted the largest decrease with production falling by 2.255 billion pounds, followed by Washington (-535 million lbs), Pennsylvania (-326 million pounds), and Florida (-316 million pounds).

The graph on this page depicts production over the last 10 years for the nation's current top five milk producing states. Four of these five states recorded increases comparing 2024 with 2023 -- Texas (+2.8%); Idaho (+1.2%); Wisconsin (+0.7%); New York (+0.1%). California (-1.5%) was the only state to record a decrease. Comparing 2024 with 2014, Texas's production increased by 65.2%, while Idaho's increased by 22.7%. New York (+17.3%) posted the third largest increase among the top five states, followed by Wisconsin (+16.4%). California recorded a decrease of -4.9%.

The maps on page 6 provide a ranking of states based on 2024 milk production per cow as well as the percent change in milk per cow between 2024 and 2019. Wisconsin, Idaho, Texas, New York, Michigan, and Iowa are states ranked in the top ten in both total milk production and production per cow. Four of the five top milk producing states were above the 2024 national average production of 24,178 pounds per cow: Texas (25,932); New York (25,559); Wisconsin (25,493); Idaho (25,370). California (23,585) was the only state below the average.

2024 *Per Capita* Milk Production

A comparison of per capita production to per capita consumption data may reflect the aggregate supply and demand balance for individual states and regions throughout the U.S. The table on page 7 details and compares per capita milk production by state for 2024, 2023, and 2019. This table lists the states in descending order based on 2024 per capita production. States with per capita production of more than 600 pounds are inside the shaded area of the table. Six of the top ten states in total production are also in the top ten in per capita production.

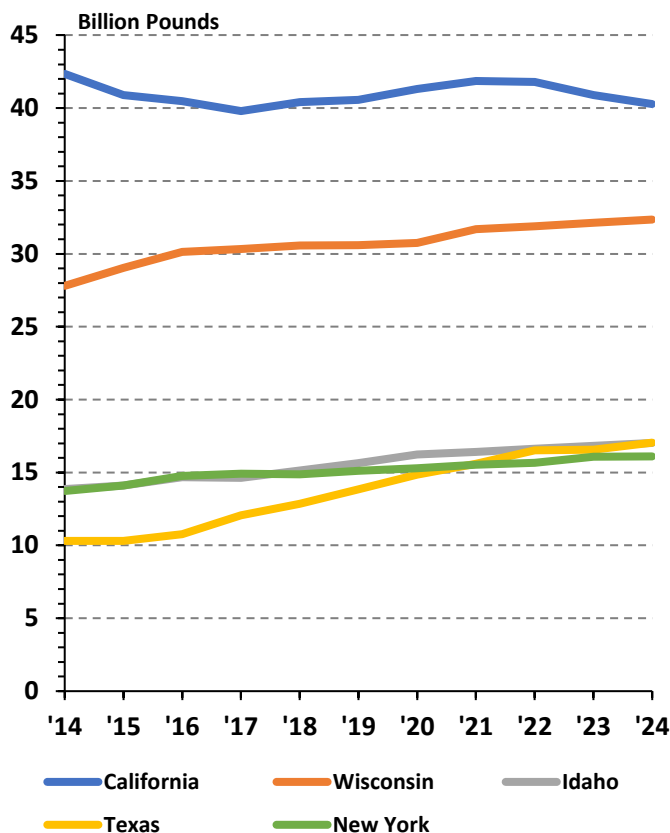
Data used in these calculations indicates per capita production for 2024 was 664.1 pounds, down 7.8 pounds (-1.2%) compared with 2023. Twelve states reported annual per capita increases during 2024, with Alaska/Hawaii's 13.4% increase as the largest gain. South Dakota posted the second largest increase, with a production per capita gain of 9.5%. Arkansas's per capita production decreased by 21.7%, which was the largest decline. Five other states recorded decreases over 10%: North Dakota (-16.4%), Mississippi (-12.2%), West Virginia (-11.9%), New Mexico (-11.4%), and Rhode Island (-10.7%). Per capita production for the U.S. decreased by 1.2 pounds (-0.2%) between 2019 and 2024. Fourteen states recorded increases in per capita milk production, led by South Dakota's 69.0% gain. Four additional states increased per capita production by 10% or more comparing 2024 with 2019. Arkansas recorded the largest decrease, with per capita production falling by 62.0%. Thirteen additional states posted declines of more than 20%, while eight states reported decreases between 10% and 20%.

The map on the top of page 3 depicts per capita milk production by state for 2024. The 300 and 600 pound levels of per capita production are arbitrary divisions selected for this map. The 600 pound level roughly approximates annual per capita consumption of all dairy products on a milk equivalent basis, while the 300 pound level reflects average annual consumption of Class I and Class II products (fluid and soft manufactured products), plus reserve requirements. A cursory analysis of regional milk supply conditions can be performed by examining the shading patterns prevalent in the individual regions.

The map at the bottom of page 3 displays the percentage change in per capita milk production by state between 2019 and 2024. The data represented by this map reflects changes in production combined with population changes. The graphics on page 4 and 5 depict the states with the largest percentage increases and decreases from 2019 to 2024.

Annual Milk Production

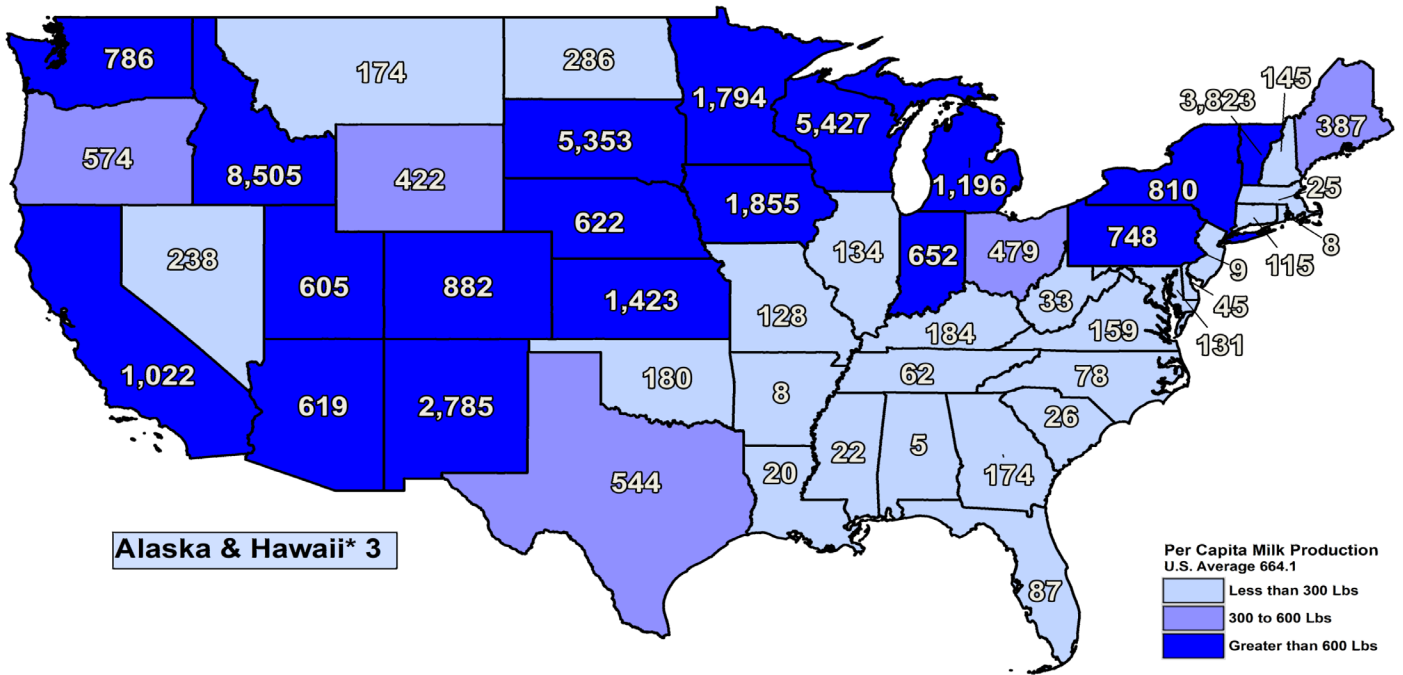
Top Five Dairy States



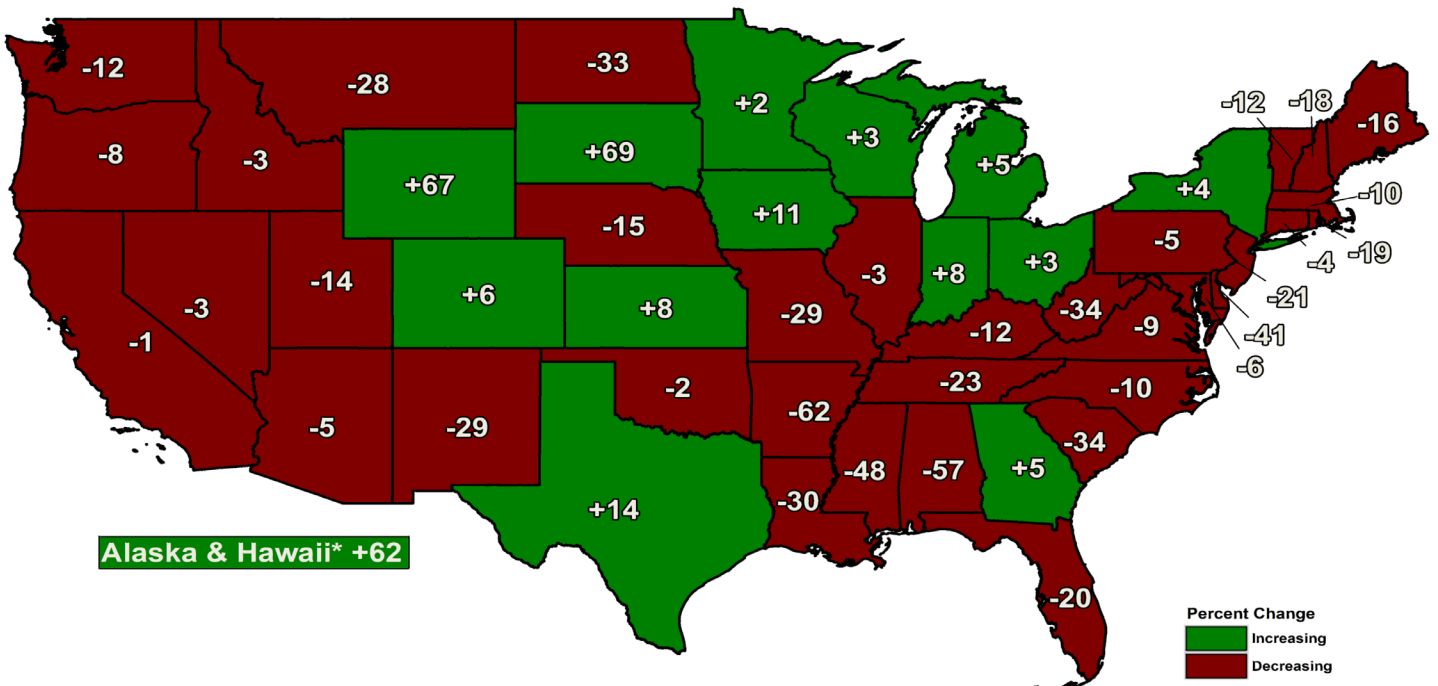
Percentage of 2024 U.S. Totals

	U.S. Milk Production	U. S. Population Estimate
California	17.83	11.59
Wisconsin	14.32	1.75
Idaho	7.54	0.59
Texas	7.54	9.20
New York	7.13	5.84
5-State Total	54.37	28.97

2024 Per Capita Milk Production



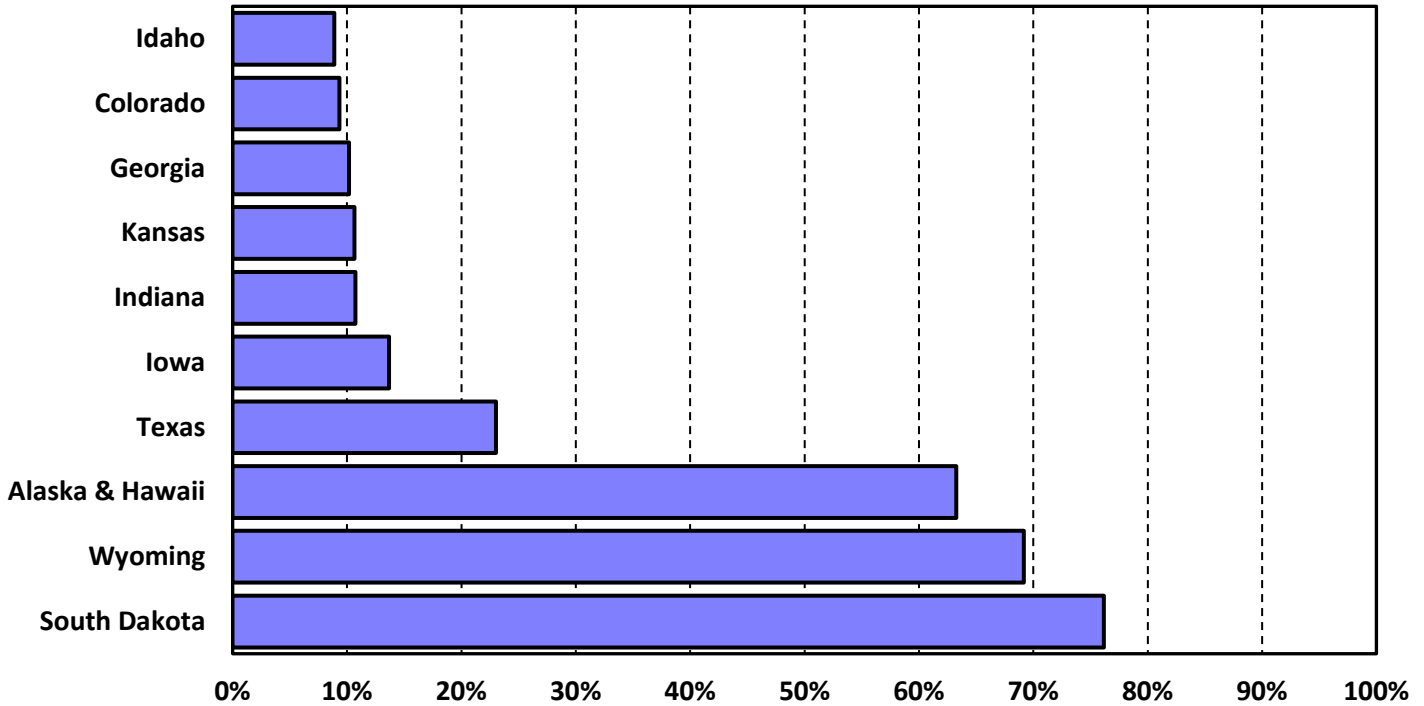
Percent Change In Per Capita Milk Production 2024 vs 2019



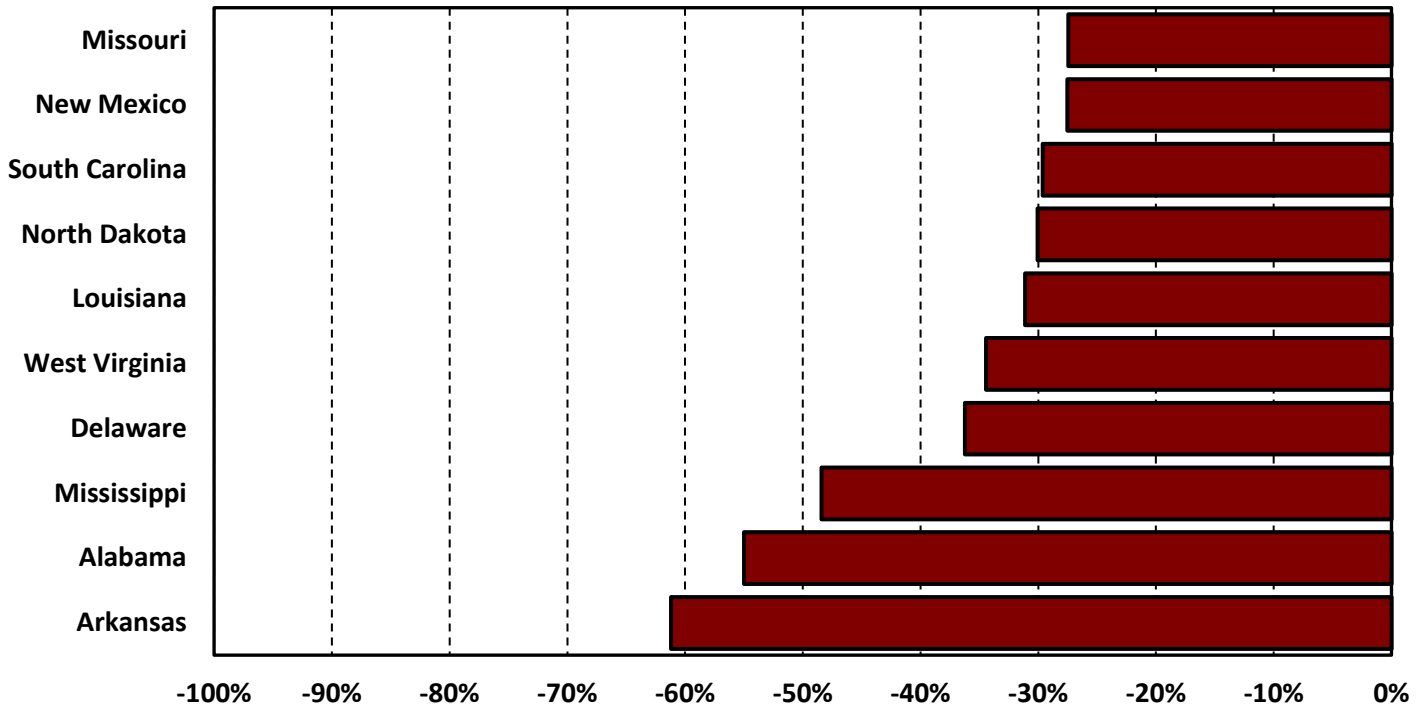
Milk Production: 2024 vs 2019

U.S. Average = +3.4%

Largest Production Increases



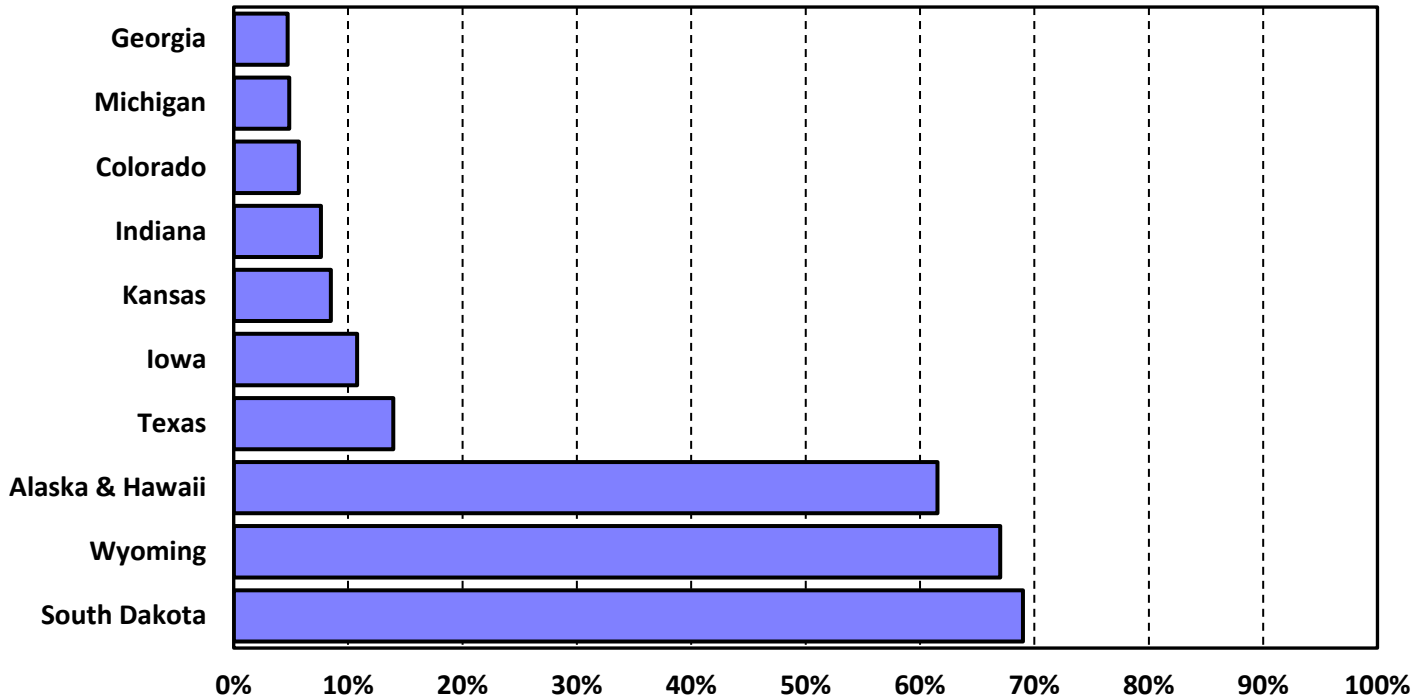
Largest Production Decreases



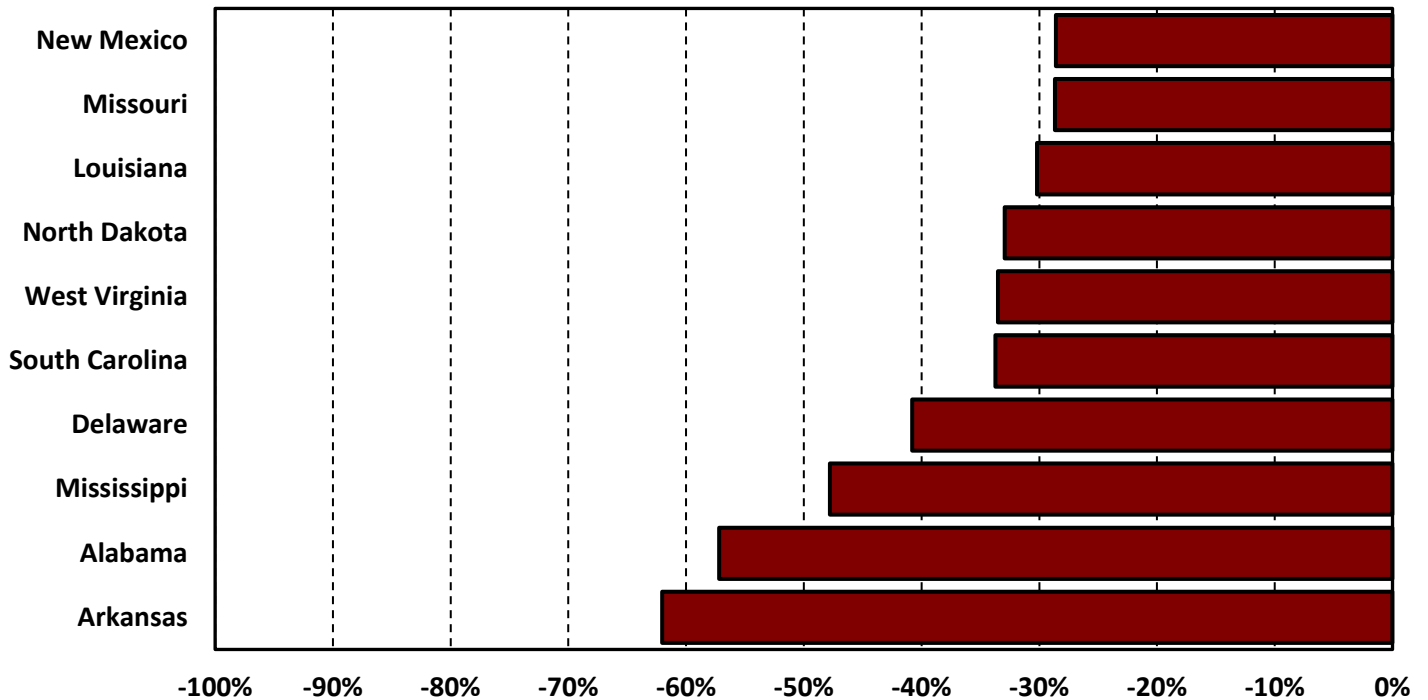
Per Capita Milk Production: 2024 vs 2019

U.S. Average = -0.2%

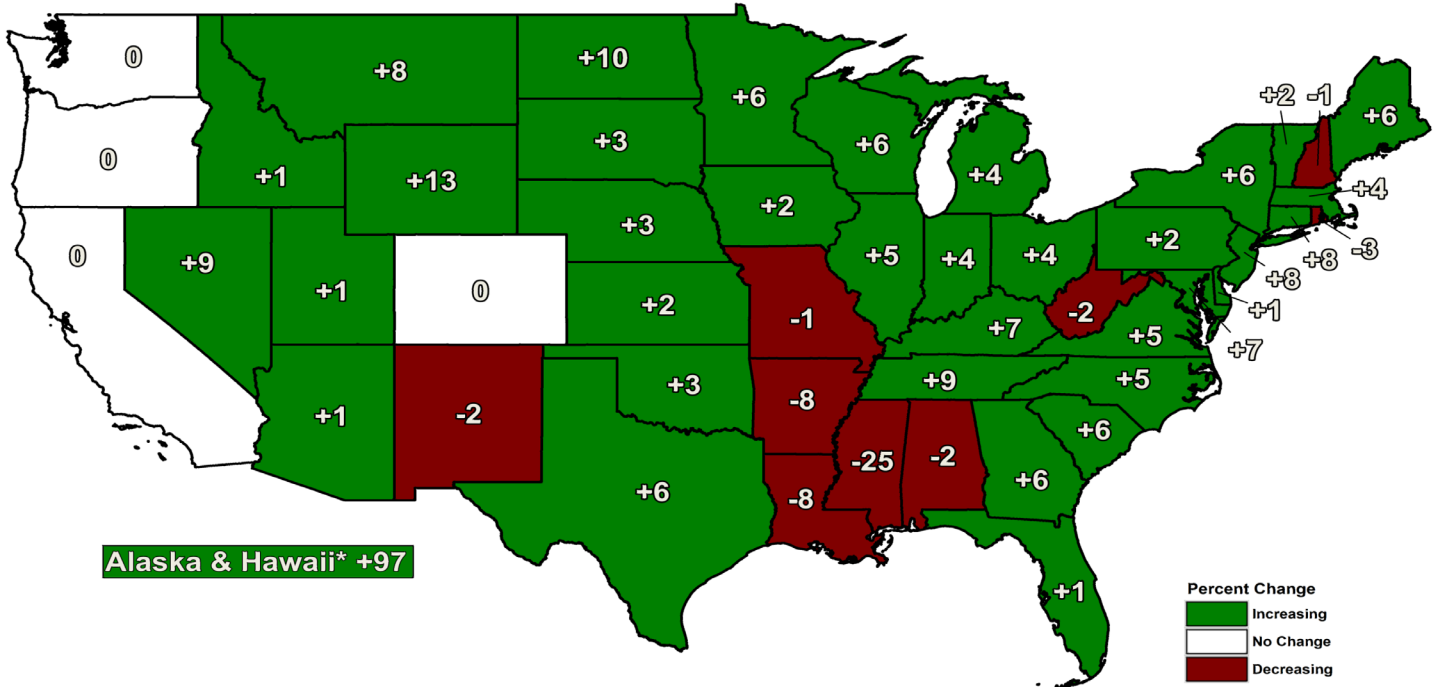
Largest Per Capita Increases



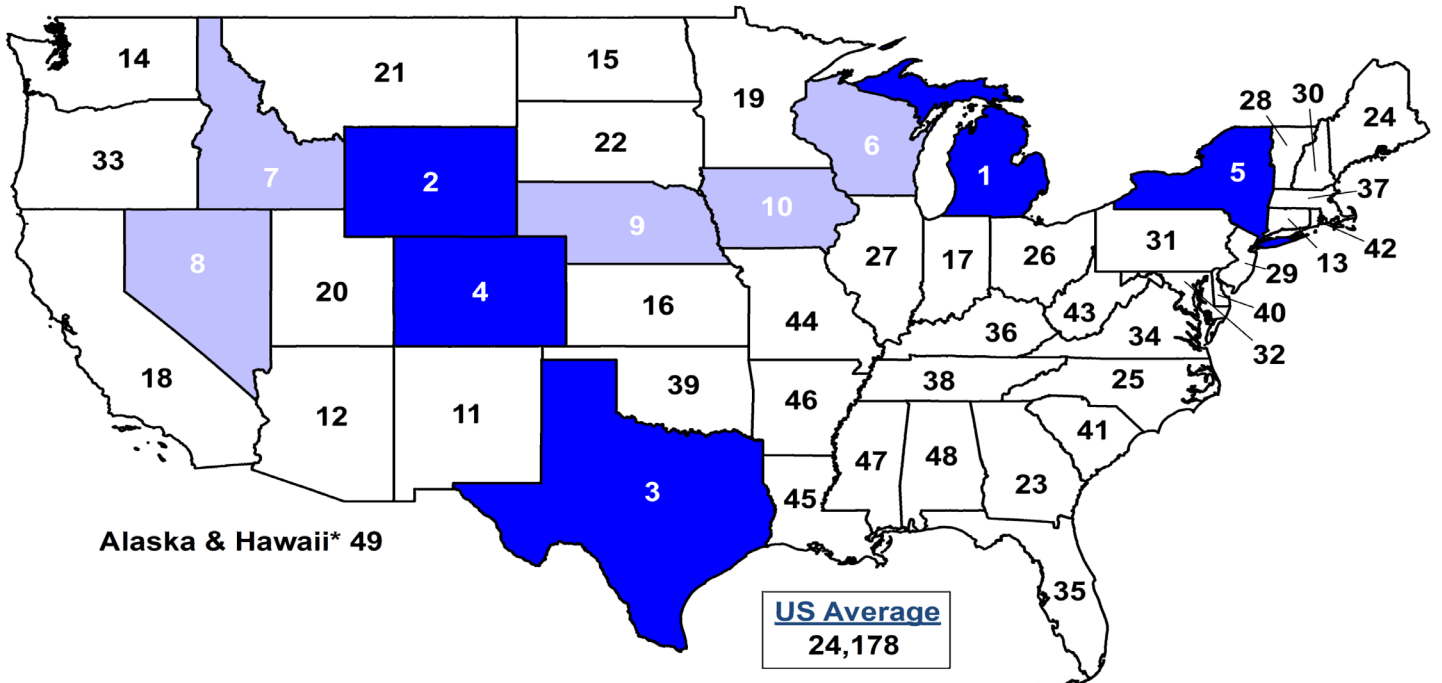
Largest Per Capita Decreases



Percent Change In Milk Production Per Cow
2024 vs 2019



2024 Milk Production Per Cow Ranking
Top Ten States Highlighted



Per Capita Milk Production

2024 versus 2023 & 2019 - by State

States	Per Capita Milk Production			Change In Per Capita Milk Production			
	2024	2023	2019	2024 vs. 2023		2024 vs. 2019	
				Pounds	Percent	Pounds	Percent
1. Idaho	8,504.6	8,536.8	8,737.5	-32.1	-0.4%	-232.9	-2.7%
2. Wisconsin	5,427.1	5,416.7	5,251.5	10.5	0.2%	175.6	3.3%
3. South Dakota	5,353.3	4,887.3	3,167.5	466.0	9.5%	2,185.7	69.0%
4. Vermont	3,822.7	3,909.3	4,321.8	-86.6	-2.2%	-499.1	-11.5%
5. New Mexico	2,784.6	3,141.2	3,899.3	-356.6	-11.4%	-1,114.6	-28.6%
6. Iowa	1,855.3	1,840.3	1,674.6	15.0	0.8%	180.7	10.8%
7. Minnesota	1,793.8	1,824.8	1,759.2	-30.9	-1.7%	34.6	2.0%
8. Kansas	1,422.6	1,414.5	1,311.2	8.1	0.6%	111.4	8.5%
9. Michigan	1,195.6	1,195.5	1,140.2	0.1	0.0%	55.4	4.9%
10. California	1,021.6	1,043.4	1,029.3	-21.8	-2.1%	-7.7	-0.8%
11. Colorado	882.3	883.2	834.8	-0.9	-0.1%	47.5	5.7%
12. New York	810.5	813.7	777.0	-3.2	-0.4%	33.5	4.3%
13. Washington	785.1	792.5	890.9	-7.4	-0.9%	-105.8	-11.9%
14. Pennsylvania	747.9	757.4	789.8	-9.4	-1.2%	-41.8	-5.3%
15. Indiana	651.8	655.9	605.6	-4.2	-0.6%	46.2	7.6%
16. Nebraska	621.8	674.1	729.1	-52.3	-7.8%	-107.3	-14.7%
17. Arizona	618.8	645.1	654.3	-26.3	-4.1%	-35.5	-5.4%
18. Utah	605.1	605.8	705.5	-0.7	-0.1%	-100.4	-14.2%
19. Oregon	573.9	600.4	625.0	-26.5	-4.4%	-51.1	-8.2%
20. Texas	544.5	539.1	477.8	5.4	1.0%	66.7	14.0%
21. Ohio	479.2	478.5	463.8	0.6	0.1%	15.3	3.3%
22. Wyoming	422.0	417.0	252.7	5.0	1.2%	169.3	67.0%
23. Maine	387.2	387.2	461.4	-0.1	0.0%	-74.3	-16.1%
24. North Dakota	286.2	342.2	426.9	-56.0	-16.4%	-140.6	-32.9%
25. Nevada	238.1	236.7	246.5	1.4	0.6%	-8.4	-3.4%
26. Kentucky	184.4	201.1	210.6	-16.7	-8.3%	-26.2	-12.5%
27. Oklahoma	180.2	169.8	184.6	10.4	6.1%	-4.4	-2.4%
28. Georgia	174.5	174.8	166.6	-0.3	-0.2%	7.9	4.7%
29. Montana	174.1	185.6	242.0	-11.5	-6.2%	-67.9	-28.1%
30. Virginia	158.5	162.6	174.1	-4.0	-2.5%	-15.6	-9.0%
31. New Hampshire	144.8	147.6	175.6	-2.8	-1.9%	-30.9	-17.6%
32. Illinois	133.7	135.1	138.0	-1.4	-1.1%	-4.3	-3.1%
33. Maryland	130.8	136.1	138.7	-5.3	-3.9%	-8.0	-5.7%
34. Missouri	127.8	139.7	179.1	-11.9	-8.5%	-51.4	-28.7%
35. Connecticut	115.4	117.2	120.0	-1.8	-1.6%	-4.6	-3.9%
36. Florida	86.9	89.3	109.2	-2.5	-2.8%	-22.3	-20.4%
37. North Carolina	77.6	82.2	85.9	-4.6	-5.6%	-8.3	-9.7%
38. Tennessee	62.1	65.3	80.7	-3.2	-4.9%	-18.5	-23.0%
39. Delaware	44.7	46.3	75.5	-1.6	-3.5%	-30.8	-40.8%
40. West Virginia	33.3	37.8	50.1	-4.5	-11.9%	-16.8	-33.5%
41. South Carolina	26.5	27.5	39.9	-1.0	-3.7%	-13.5	-33.7%
42. Massachusetts	25.2	25.5	28.0	-0.2	-1.0%	-2.8	-9.9%
43. Mississippi	22.1	25.1	42.3	-3.1	-12.2%	-20.2	-47.8%
44. Louisiana	20.2	22.0	29.0	-1.8	-8.1%	-8.8	-30.2%
45. New Jersey	8.8	9.2	11.2	-0.3	-3.6%	-2.4	-21.4%
46. Arkansas	8.4	10.8	22.2	-2.3	-21.7%	-13.8	-62.0%
47. Rhode Island	8.1	9.1	10.0	-1.0	-10.7%	-1.9	-19.2%
48. Alabama	5.2	5.3	12.2	0.0	-0.8%	-7.0	-57.2%
49. Alaska/Hawaii	2.8	2.4	1.7	0.3	13.4%	1.1	61.5%
U.S. Totals	664.1	671.9	665.3	-7.8	-1.2%	-1.2	-0.2%

Data Sources:

Milk Production:

Milk Production, National Agricultural Statistics Service, Agriculture Statistics Board, USDA.

Population:

U.S. Census Bureau, Department of Commerce. (July 1st population estimates for each year.)



**United States
Department of
Agriculture**

FIRST CLASS
U.S. POSTAGE
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OLATHE, KS
PERMIT NO. 377

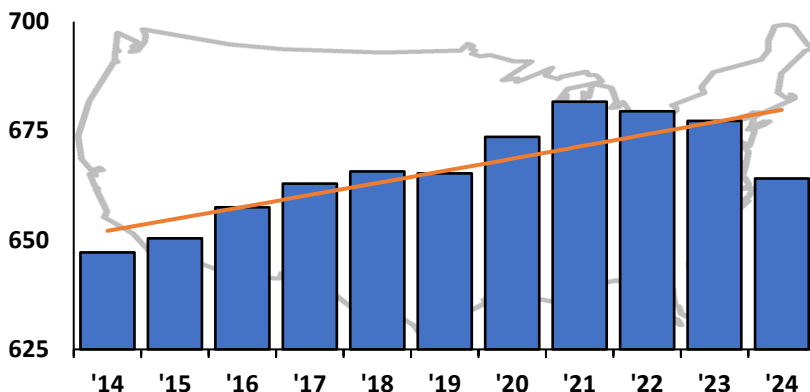
FEDERAL MILK MARKET ADMINISTRATOR
P.O. BOX 14650
SHAWNEE MISSION, KANSAS 66285-4650

Website: www.fmmacentral.com
E-mail: market.administrator@fmmacentral.com
Phone: 913-495-9300

FIRST CLASS

	Statistical Uniform Price		Producer Price Differential		Class I Utilization	
	Jan '25	Dec '24	Jan '25	Dec '24	Jan '25	Dec '24
Northeast	21.81	21.47	1.47	2.85	30.05	29.67
Appalachian	23.26	23.43	----	----	76.15	68.89
Florida	25.04	25.44	----	----	83.18	80.00
Southeast	23.79	24.18	----	----	79.73	77.59
Upper Midwest	20.47	18.98	0.13	0.36	7.76	7.84
Central	20.50	19.95	0.16	1.33	32.06	31.00
Mideast	20.85	20.51	0.51	1.89	39.38	40.30
California	20.95	19.99	0.61	1.37	19.06	23.25
Pacific Northwest	20.63	19.94	0.29	1.32	21.79	22.15
Southwest	21.36	20.55	1.02	1.93	30.50	29.46
Arizona	21.42	21.12	----	----	31.03	35.30

U.S. Milk Production per Capita



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