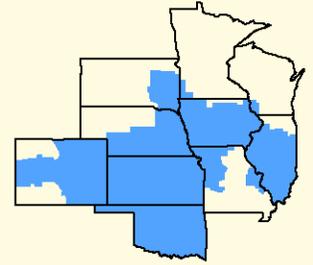


Bulletin



Facilitating the efficient marketing of milk and dairy products.

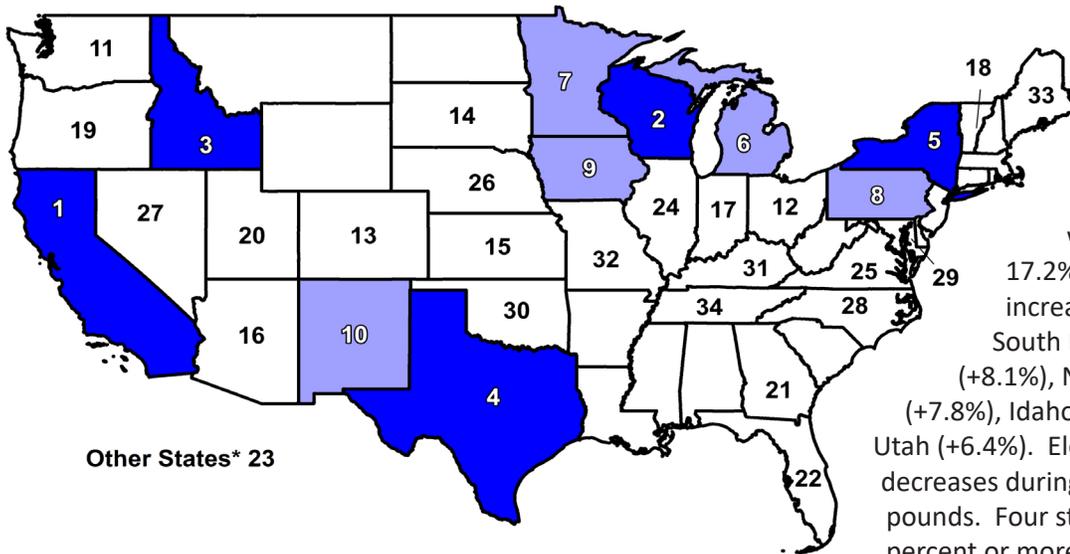


CENTRAL MARKETING AREA

2025 Milk Production

U.S. 2025 milk production totaled 231.7 billion pounds, an increase of 5.8 billion pounds from 2024. Milk production has exceeded year earlier totals during 8 of the last 10 years, with the exceptions occurring in 2023 and 2024. Production has increased by 8.4 billion pounds over the past five years (2025 versus 2020), a gain of 3.8%.

2025 Milk Production Ranking Top Ten States Highlighted



Other States* 23

Twenty-three states registered annual milk production increases during 2025, totaling 6.6 billion pounds. Kansas recorded the largest percentage gain, with milk production increasing 17.2%. Seven other states recorded increases of five percent or more: South Dakota (+9.5%), Oklahoma (+8.1%), Nevada (+8.0%), Georgia (+7.8%), Idaho (+7.3%), Texas (+6.9%), and Utah (+6.4%). Eleven* states posted production decreases during 2025, totaling 781 million pounds. Four states recorded decreases of five percent or more: Tennessee (-9.6%), Washington (-6.7%), Kentucky (-6.0%), and Missouri (-5.8%).

*Alabama, Alaska, Arkansas, Connecticut, Delaware, Hawaii, Louisiana, Massachusetts, Mississippi, Montana, New Hampshire, New Jersey, North Dakota, Rhode Island, South Carolina, West Virginia, and Wyoming combined due to confidentiality

The map on this page ranks milk production by state for 2025, with the top ten milk producing states shaded. The graphics on page 4 depict states with the largest percentage increases and decreases in milk production over the past five years (2025 versus 2020).

Sixteen states recorded milk production increases when comparing 2025 with 2020. The combined production for these states represented 61.3% of total 2025 U.S. milk production, and the average increase for these 16 states was 14.0%. Four states posted increases larger than the 16 state percentage average, South Dakota (+73.8%), Kansas (+22.9%), Texas (+22.8%), and Georgia (+18.0%). Texas posted the largest absolute gain over the last 5 years with production increasing by 3.376 billion pounds, followed by South Dakota (+2.301 billion lbs), Idaho (+2.017 billion pounds), and Wisconsin (+1.858 billion lbs).

Eighteen* states registered an average 11.9% production decrease from 2020 to 2025, and these states accounted for 38.7% of the 2025 U.S. milk production total. Seven states recorded decreases greater than the 11.9% average percentage loss. These were Missouri (-30.7%), New Mexico (-28.2%), Tennessee (-25.1%), Other States* (-19.0%), Nebraska (-15.4%), Kentucky (-15.2%), and Washington (-14.5%). In absolute terms, New Mexico posted the largest decrease with production falling by 2.305 billion pounds, followed by Washington (-986 million lbs), Pennsylvania (-539 million pounds), and Other States* (-471 million pounds).

The graph on this page depicts production over the last 10 years for the nation's current top five milk producing states. All five of these states recorded increases comparing 2025 with 2024 -- Idaho (+7.3%), Texas (+6.9%), New York (+2.9%), California (+1.7%), and Wisconsin (+0.7%). Comparing 2025 with 2015, Texas's production increased by 76.7%, while Idaho's increased by 29.4%. New York (+17.5%) posted the third largest increase among the top five states, followed by Wisconsin (+12.3%) and California (+0.1%).

The maps on page 6 provide a ranking of states based on 2025 milk production per cow as well as the percent change in milk per cow between 2025 and 2020. Wisconsin, Idaho, Texas, New York, Michigan, Iowa, and New Mexico are states ranked in the top ten in both total milk production and production per cow. Four of the five top milk producing states were above the 2025 national average production of 24,390 pounds per cow: Texas (26,159); New York (25,807); Wisconsin (25,599); Idaho (25,571). California (23,919) was the only state below the average.

2025 Per Capita Milk Production

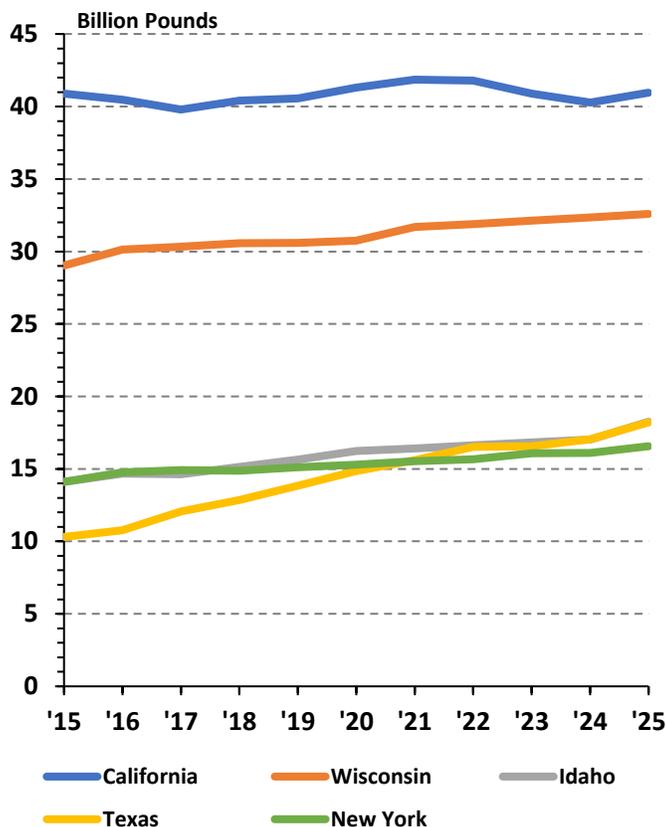
A comparison of per capita production to per capita consumption data may reflect the aggregate supply and demand balance for individual states and regions throughout the U.S. The table on page 7 details and compares per capita milk production by state for 2025, 2024, and 2020. This table lists the states in descending order based on 2025 per capita production. States with per capita production of more than 600 pounds are inside the shaded area of the table. Seven of the top ten states in total production are also in the top ten in per capita production.

Data used in these calculations indicates per capita production for 2025 was 677.8 pounds, up 13.4 pounds (+2.0%) compared with 2024. Twenty-two states reported annual per capita increases during 2025, with Kansas's 16.7% increase as the largest gain. South Dakota posted the second largest increase, with a production per capita gain of 8.5%. Tennessee's per capita production decreased by 10.4%, which was the largest decline. Four other states recorded decreases over 5%: Washington (-7.6%), Kentucky (-6.5%), Missouri (-6.2%), and North Carolina (-5.8%). Per capita production for the U.S. increased by 4.6 pounds (+0.7%) between 2020 and 2025. Fifteen states recorded increases in per capita milk production over this five year span, led by South Dakota's 65.0% gain. Four additional states increased per capita production by 10% or more comparing 2025 with 2020. Missouri recorded the largest decrease, with per capita production falling by 32.0%, while ten additional states posted declines of more than 10%.

The map on the top of page 3 depicts per capita milk production by state for 2025. The 300 and 600 pound levels of per capita production are arbitrary divisions selected for this map. The 600 pound level roughly approximates annual per capita consumption of all dairy products on a milk equivalent basis, while the 300 pound level reflects average annual consumption of Class I and Class II products (fluid and soft manufactured products), plus reserve requirements. A cursory analysis of regional milk supply conditions can be performed by examining the shading patterns prevalent in the individual regions.

The map at the bottom of page 3 displays the percentage change in per capita milk production by state between 2020 and 2025. The data represented by this map reflects changes in production combined with population changes. The graphics on page 4 and 5 depict the states with the largest percentage increases and decreases from 2020 to 2025.

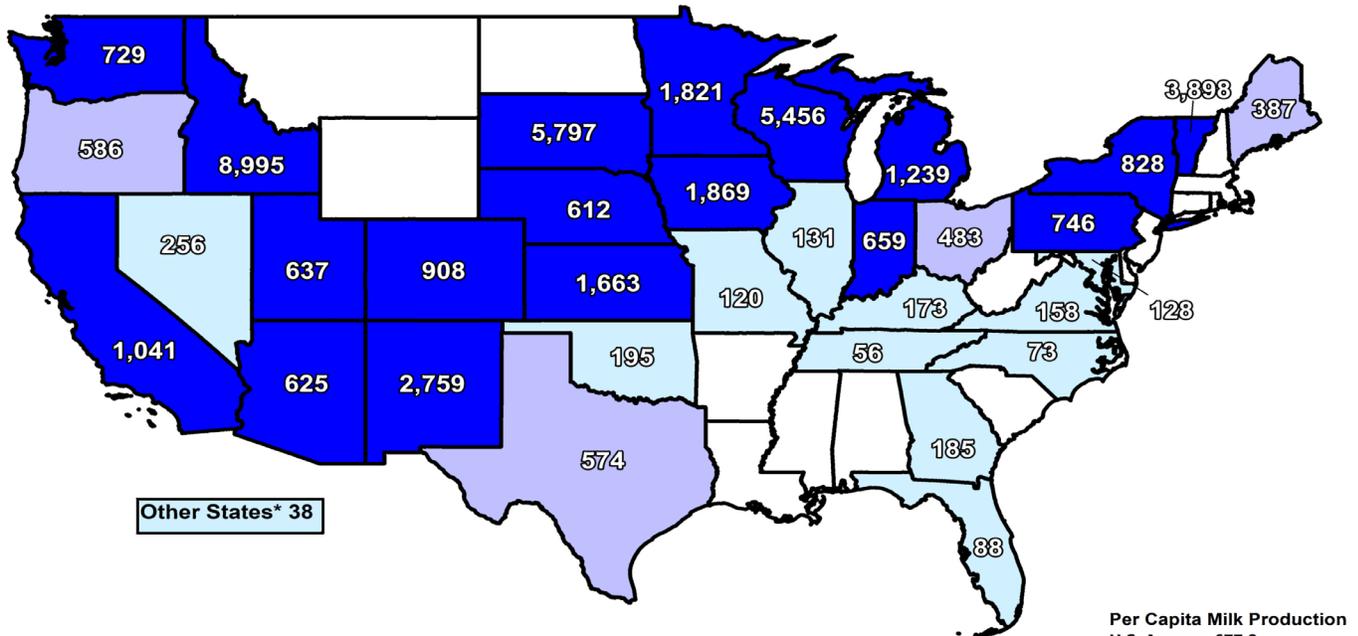
Annual Milk Production Top Five Dairy States



Percentage of 2025 U.S. Totals

	U.S. Milk Production	U. S. Population Estimate
California	17.68	11.51
Wisconsin	14.07	1.75
Idaho	7.88	0.59
Texas	7.86	9.28
New York	7.15	5.85
5-State Total	54.64	28.98

2025 Per Capita Milk Production

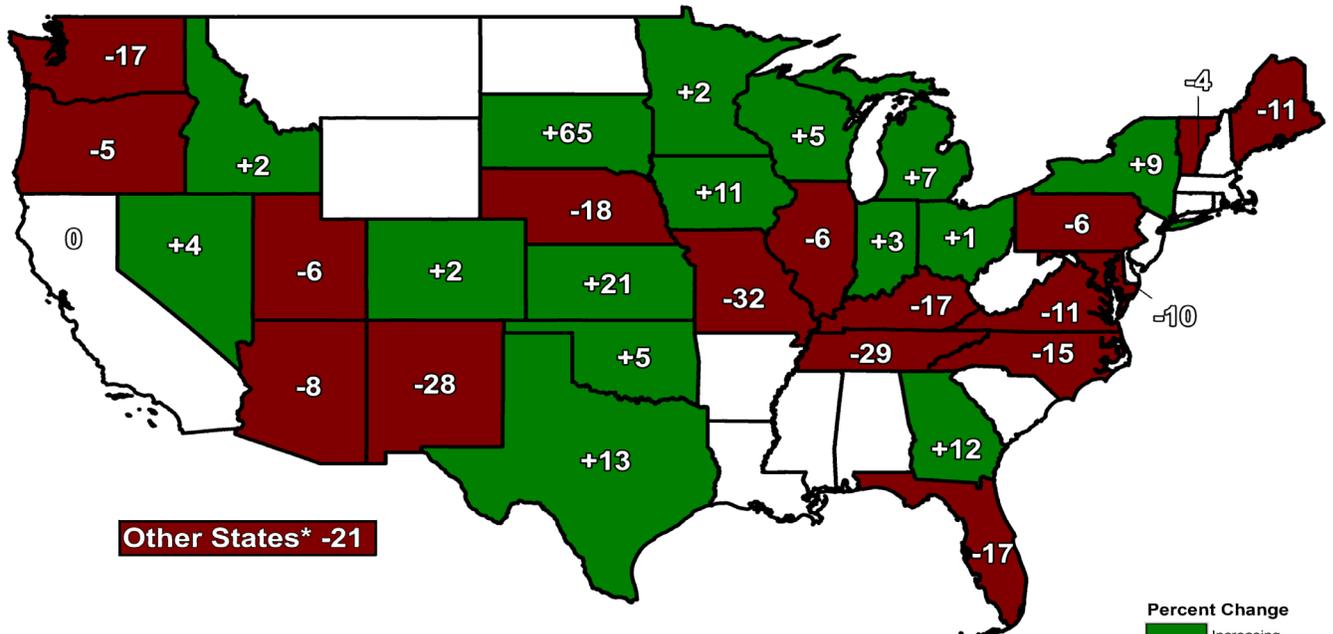


*Alabama, Alaska, Arkansas, Connecticut, Delaware, Hawaii, Louisiana, Massachusetts, Mississippi, Montana, New Hampshire, New Jersey, North Dakota, Rhode Island, South Carolina, West Virginia, and Wyoming combined due to confidentiality

Per Capita Milk Production
U.S. Average 677.8

- Less than 300 Lbs
- 300 to 600 Lbs
- Greater than 600 Lbs

Percent Change in Per Capita Milk Production 2025 vs 2020



*Alabama, Alaska, Arkansas, Connecticut, Delaware, Hawaii, Louisiana, Massachusetts, Mississippi, Montana, New Hampshire, New Jersey, North Dakota, Rhode Island, South Carolina, West Virginia, and Wyoming combined due to confidentiality

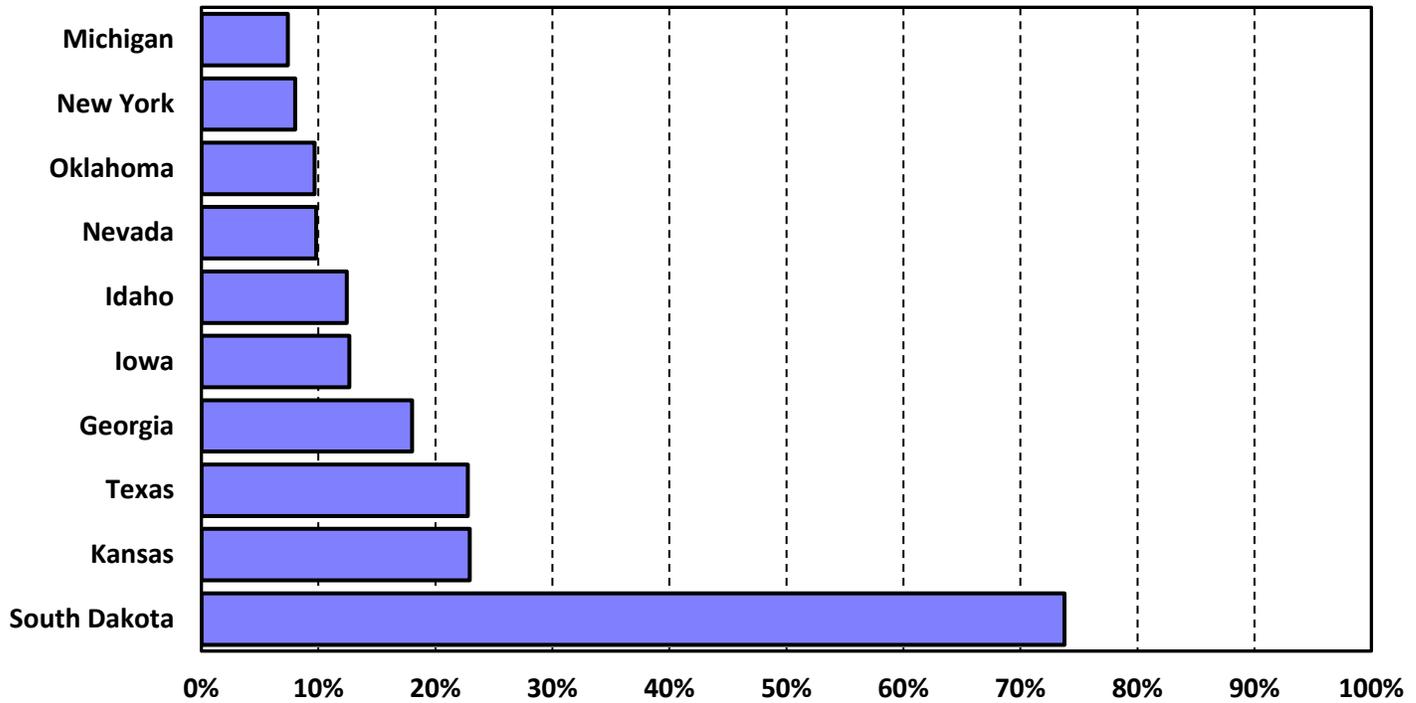
Percent Change

- Increasing
- No Change
- Decreasing

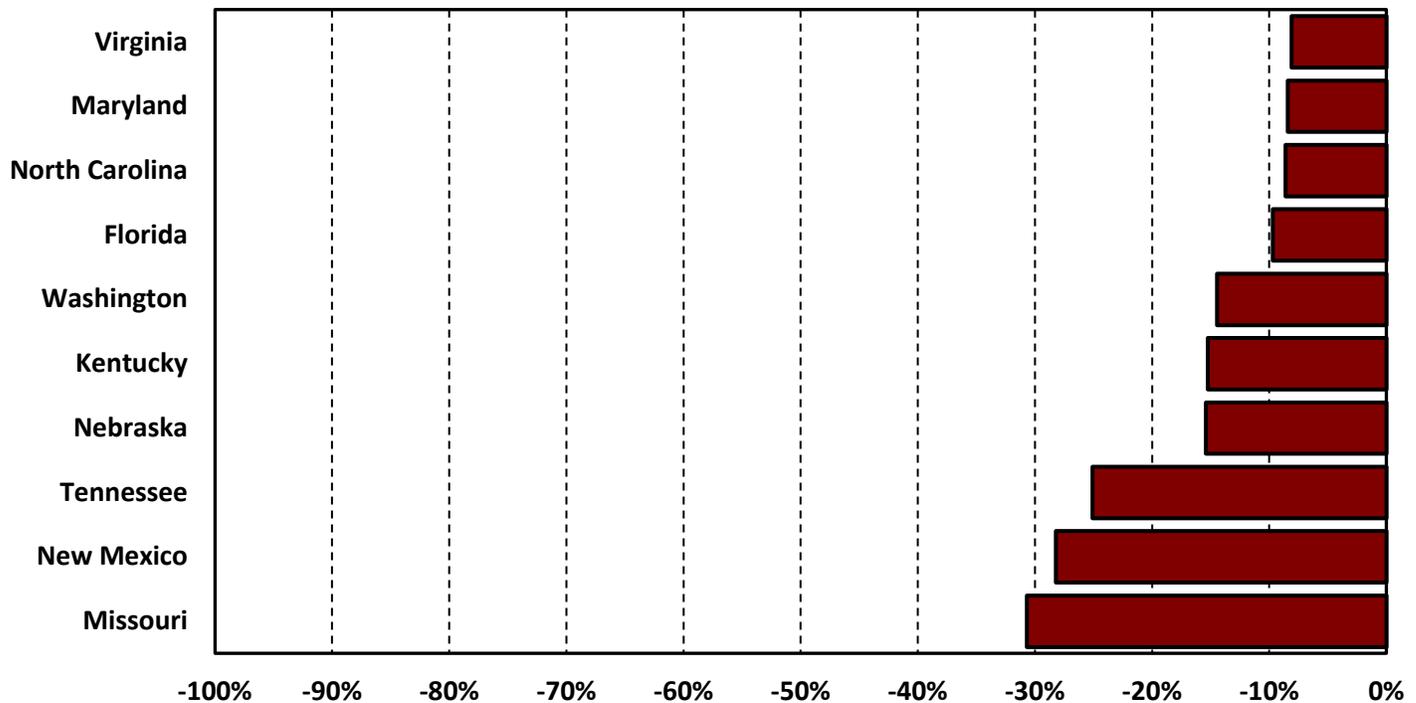
Milk Production: 2025 vs 2020

U.S. Average = +3.8%

Largest Production Increases



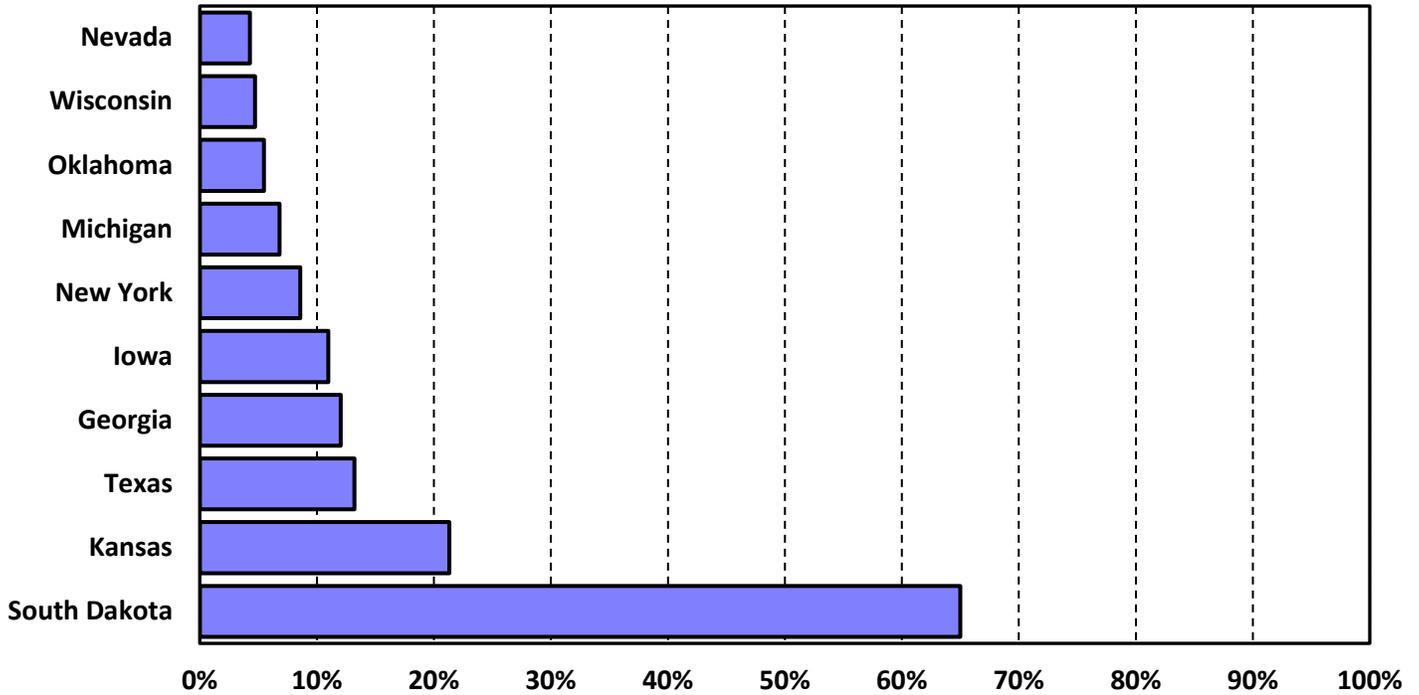
Largest Production Decreases



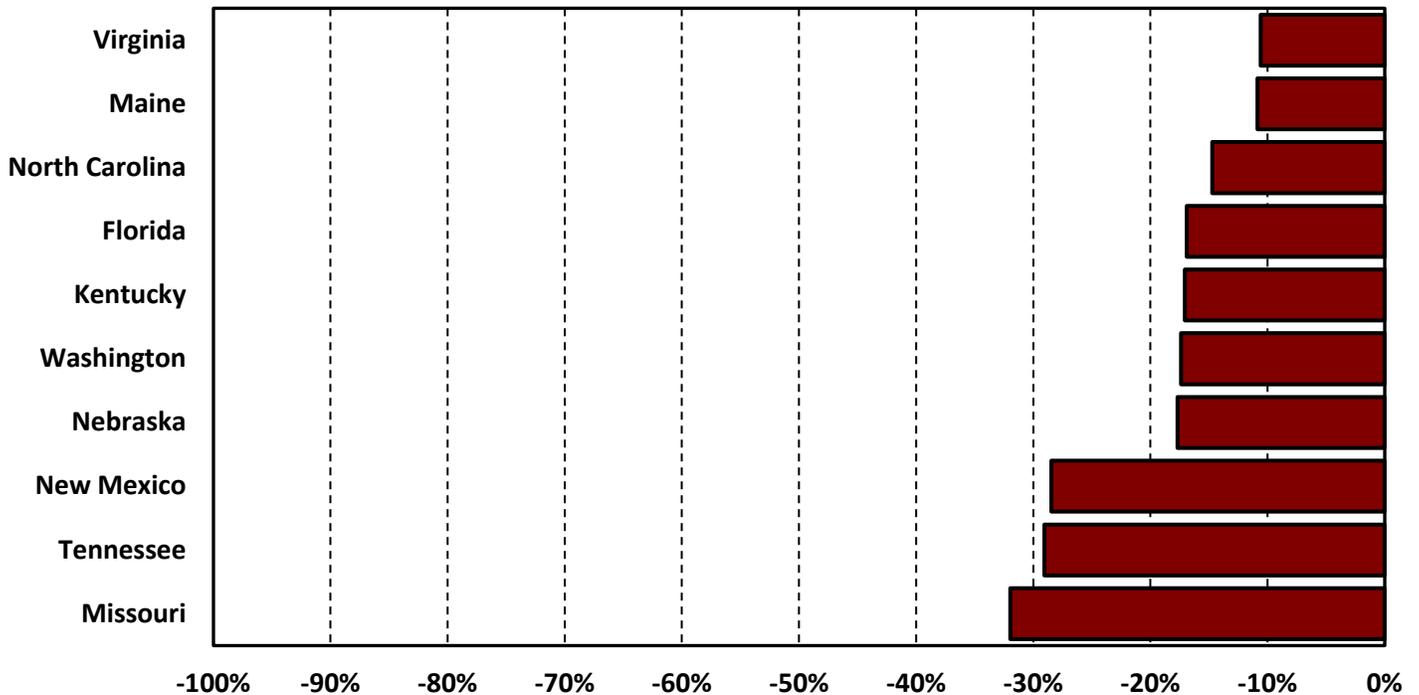
Per Capita Milk Production: 2025 vs 2020

U.S. Average = +0.7%

Largest Per Capita Increases



Largest Per Capita Decreases



Per Capita Milk Production

2025 versus 2024 & 2020 - by State

States	Per Capita Milk Production			Change In Per Capita Milk Production			
	2025	2024	2020	2025 vs. 2024		2025 vs. 2020	
				Pounds	Percent	Pounds	Percent
1. Idaho	8,995.3	8,507.3	8,781.7	488.0	5.7%	213.6	2.4%
2. South Dakota	5,797.3	5,341.3	3,513.7	455.9	8.5%	2,283.6	65.0%
3. Wisconsin	5,456.1	5,427.4	5,210.8	28.7	0.5%	245.3	4.7%
4. Vermont	3,898.2	3,834.4	4,046.8	63.8	1.7%	-148.6	-3.7%
5. New Mexico	2,758.9	2,789.2	3,855.8	-30.3	-1.1%	-1,097.0	-28.4%
6. Iowa	1,869.1	1,861.0	1,684.0	8.1	0.4%	185.1	11.0%
7. Minnesota	1,820.8	1,793.2	1,777.2	27.6	1.5%	43.6	2.5%
8. Kansas	1,663.3	1,425.2	1,370.9	238.1	16.7%	292.4	21.3%
9. Michigan	1,238.8	1,201.3	1,159.9	37.5	3.1%	78.9	6.8%
10. California	1,040.5	1,023.5	1,044.5	17.1	1.7%	-4.0	-0.4%
11. Colorado	907.9	877.7	889.9	30.3	3.4%	18.0	2.0%
12. New York	828.3	805.4	762.8	22.9	2.8%	65.5	8.6%
13. Pennsylvania	745.6	749.8	790.7	-4.2	-0.6%	-45.1	-5.7%
14. Washington	728.8	788.7	882.2	-59.9	-7.6%	-153.4	-17.4%
15. Indiana	659.1	651.2	637.7	7.9	1.2%	21.4	3.4%
16. Utah	637.2	605.2	678.1	32.0	5.3%	-40.9	-6.0%
17. Arizona	624.9	620.9	680.2	4.0	0.6%	-55.4	-8.1%
18. Nebraska	612.0	621.8	743.6	-9.8	-1.6%	-131.6	-17.7%
19. Oregon	585.7	577.2	619.5	8.5	1.5%	-33.8	-5.5%
20. Texas	574.2	544.0	507.2	30.2	5.5%	67.0	13.2%
21. Ohio	482.9	480.2	476.1	2.7	0.6%	6.8	1.4%
22. Maine	387.3	387.0	434.6	0.4	0.1%	-47.3	-10.9%
23. Nevada	255.9	239.1	245.4	16.8	7.0%	10.5	4.3%
24. Oklahoma	195.0	181.6	184.8	13.4	7.4%	10.1	5.5%
25. Georgia	185.0	173.1	165.1	11.9	6.8%	19.9	12.1%
26. Kentucky	172.6	184.6	208.1	-12.0	-6.5%	-35.5	-17.1%
27. Virginia	157.5	158.4	176.2	-0.9	-0.5%	-18.7	-10.6%
28. Illinois	130.7	133.5	139.6	-2.8	-2.1%	-8.9	-6.4%
29. Maryland	128.3	131.1	142.1	-2.8	-2.1%	-13.8	-9.7%
30. Missouri	119.9	127.8	176.3	-7.9	-6.2%	-56.4	-32.0%
31. Florida	88.1	87.2	106.0	0.9	1.0%	-17.9	-16.9%
32. North Carolina	73.0	77.5	85.6	-4.5	-5.8%	-12.6	-14.7%
33. Tennessee	55.5	61.9	78.2	-6.4	-10.4%	-22.7	-29.1%
34. Other States*	38.2	39.1	48.4	-0.9	-2.4%	-10.3	-21.2%
U.S. Totals	677.8	664.4	673.2	13.4	2.0%	4.6	0.7%

*Other States: Alabama, Alaska, Arkansas, Connecticut, Delaware, Hawaii, Louisiana, Massachusetts, Mississippi, Montana, New Hampshire, New Jersey, North Dakota, Rhode Island, South Carolina, West Virginia, Wyoming combined due to data restrictions

Data Sources:

Milk Production: Milk Production, National Agricultural Statistics Service, Agriculture Statistics Board, USDA.
Population: U.S. Census Bureau, Department of Commerce. (July 1st population estimates for each year.)



**United States
Department of
Agriculture**

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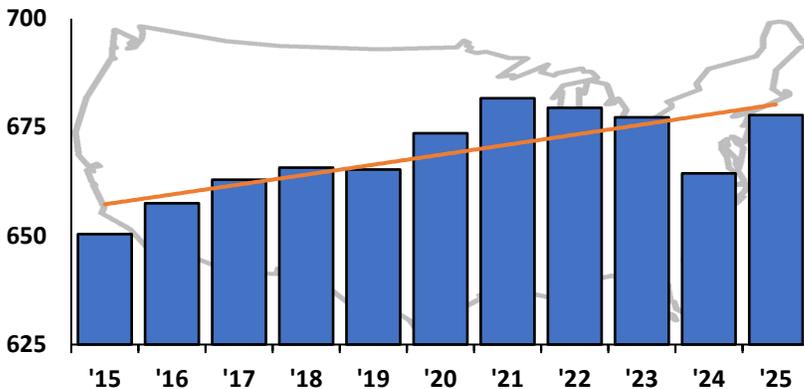
FEDERAL MILK MARKET ADMINISTRATOR
P.O. BOX 14650
SHAWNEE MISSION, KANSAS 66285-4650

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Website: www.fmmacentral.com
E-mail: market.administrator@fmmacentral.com
Phone: 913-495-9300

	Statistical Uniform Price		Producer Price Differential		Class I Utilization	
	Jan '26	Dec '25	Jan '26	Dec '25	Jan '26	Dec '25
Northeast	16.64	17.67	2.05	1.81	28.88	30.14
Appalachian	20.32	21.80	-----	-----	78.06	76.14
Florida	21.30	23.16	-----	-----	81.27	83.04
Southeast	20.79	21.89	-----	-----	82.14	75.93
Upper Midwest	15.05	16.21	0.46	0.35	12.25	14.73
Central	15.75	16.83	1.16	0.97	32.30	38.56
Mideast	15.92	17.01	1.33	1.15	32.23	35.19
California	14.85	15.33	0.26	(0.53)	18.56	21.73
Pacific Northwest	15.17	15.91	0.58	0.05	25.66	25.16
Southwest	15.97	16.93	1.38	1.07	25.67	40.31
Arizona	15.23	16.22	-----	-----	27.79	30.62

U.S. Milk Production per Capita



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