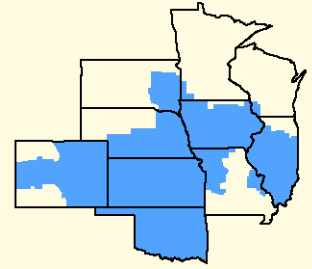


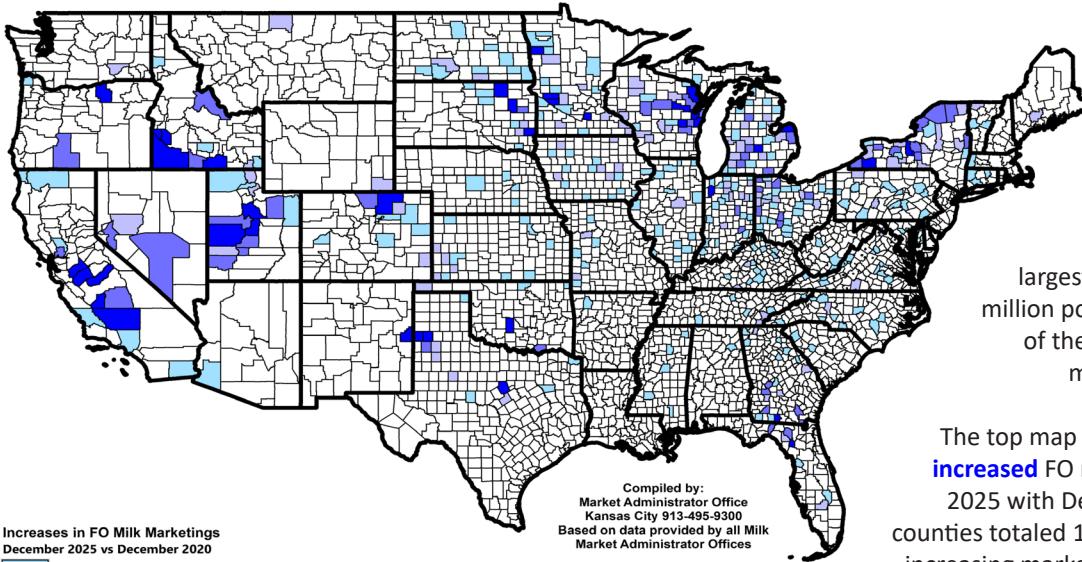
Bulletin

Facilitating the efficient marketing of milk and dairy products.



CENTRAL MARKETING AREA

426 Counties Increased Marketings



**Increases in FO Milk Marketings
December 2025 vs December 2020**

Less than 1 Million lbs.	(237)
1 to 5 Million lbs.	(99)
5 to 10 Million lbs.	(52)
Greater than 10 Million lbs.	(38)

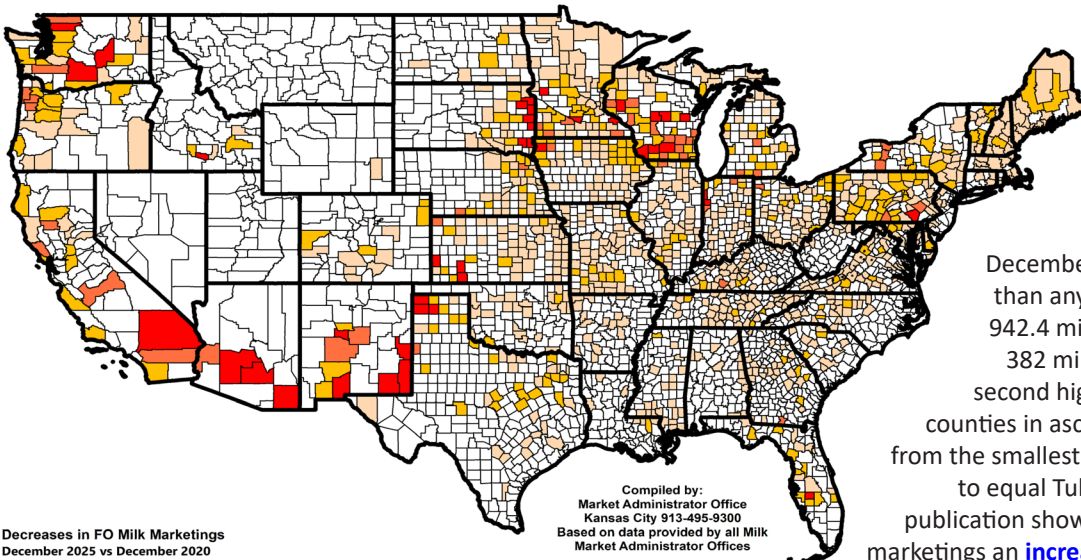
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Market Administrator Office
Kansas City 913-495-9300
Based on data provided by all Milk
Market Administrator Offices

The origin of milk marketings remains highly concentrated, with 52 counties accounting for 50% of the December 2025 Federal Order (FO) total.* These 52 counties represent only 4.2% of the 1,250 counties with FO milk marketings, and this number is **down** from 57 counties that comprised 50% of the total in December 2020. While each of the 52 largest counties marketed more than 67.052 million pounds, there were 533 counties (42.6% of the FO total) that marketed less than one million pounds each in December 2025.

The top map on this page depicts 426 counties with **increased** FO milk marketings, comparing December 2025 with December 2020. Marketings from these counties totaled 10.078 billion pounds, with 38 counties increasing marketings by more than 10 million pounds.

The map below depicts 1,087 counties with **decreased** marketings, and these counties marketed 6.464 billion pounds in December 2025. Milk from all 1,250 counties with FO marketings totaled 16.542 billion pounds, a **decrease** of 672 million pounds (3.9%) compared with December 2020.

1,087 Counties Decreased Marketings



**Decreases in FO Milk Marketings
December 2025 vs December 2020**

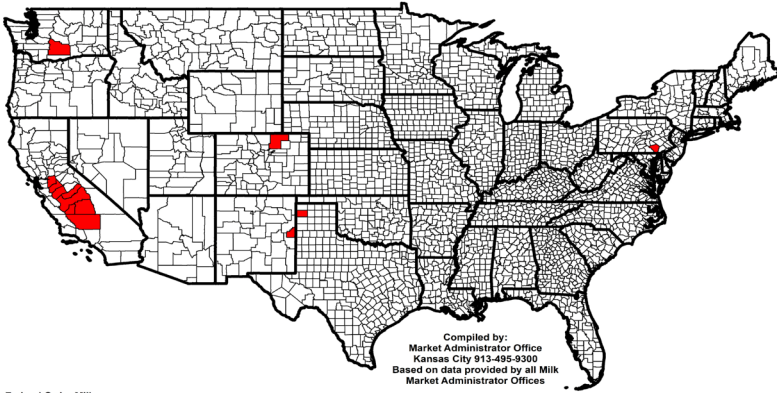
Less than 1 Million lbs.	(760)
1 to 5 Million lbs.	(240)
5 to 10 Million lbs.	(46)
More than 10 Million lbs.	(41)

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The maps on the next two pages break out the milk marketings by quartiles and show an overall picture of marketings from December 2025. Thirteen counties marketed 25% of the milk totaling to 4.218 billion pounds, a **decrease** of 177 million pounds (4.0%) compared to December 2020. Tulare, CA produces more milk than any other county in the country marketing 942.4 million pounds in just one month which is 382 million pounds more than Merced, CA the second highest producing county. Ranking all the counties in ascending order would require marketings from the smallest 827 counties (66.2% of the 1,250 total) to equal Tulare's production. The final map on this publication shows 1,860 counties with no Federal Order marketings an **increase** of 221 counties (+13.5%) compared with December 2020.

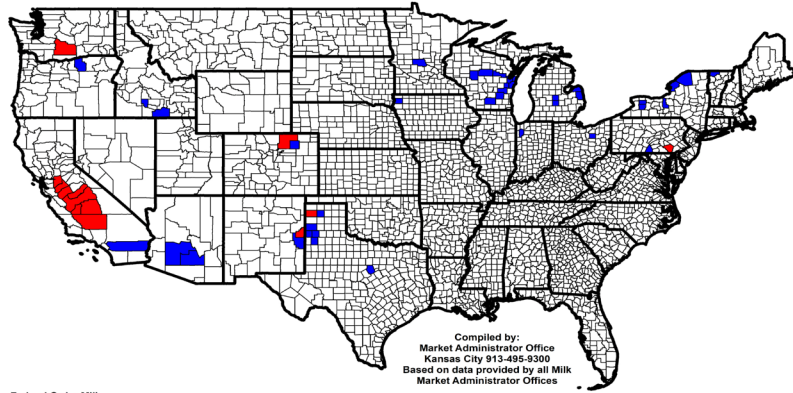
*FO marketings included in this analysis represent approximately 85% of the total pounds of milk produced in the U.S. in December 2025.

13 Counties Marketed 25% of All Federal Order Milk During December 2025



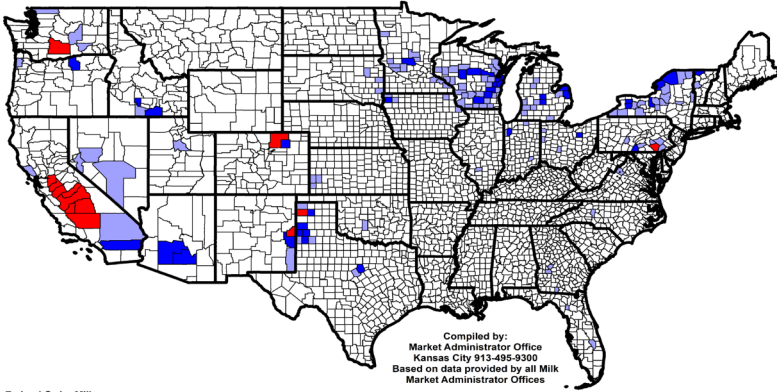
Federal Order Milk
Marketings - December 2025
25% of Marketings (13)

52 Counties Marketed 50% of All Federal Order Milk During December 2025



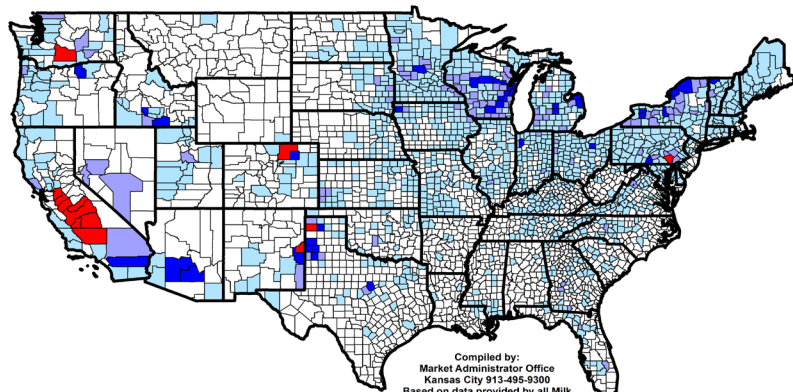
Federal Order Milk
Marketings - December 2025
25% of Marketings (13)
25% to 50% of Marketings (39)

156 Counties Marketed 75% of All Federal Order Milk During December 2025



Federal Order Milk
Marketings - December 2025
25% of Marketings (13)
25% to 50% of Marketings (39)
50% to 75% of Marketings (104)

1,250 Counties Marketed 100% of All Federal Order Milk During December 2025



Federal Order Milk
Marketings - December 2025
25% of Marketings (13)
25% to 50% of Marketings (39)
50% to 75% of Marketings (104)
75% to 100% of Marketings (1094)

Thirteen Counties Marketed 25% Of The Federal Order Milk During December 2025

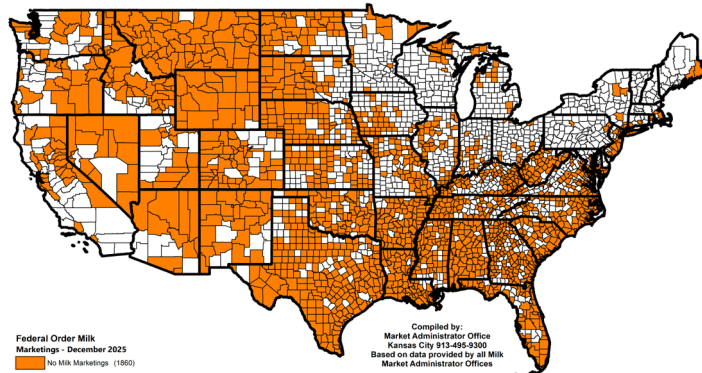
December '25 Mktgs

% of FO Total

Counties with No Federal Order Milk Marketings December 2025

Tulare, CA	942,407,466
Merced, CA	559,832,760
Kings, CA	390,003,016
Kern, CA	374,376,108
Stanislaus, CA	329,853,470
Weld, CO	293,764,237
Fresno, CA	235,595,218
Curry, NM	202,838,759
Lancaster, PA	185,697,903
San Joaquin, CA	184,753,645
Hartley, TX	178,671,705
Madera, CA	173,382,799
Yakima, WA	167,293,558

5.70
3.38
2.36
2.26
1.99
1.78
1.42
1.23
1.12
1.12
1.08
1.05
1.01



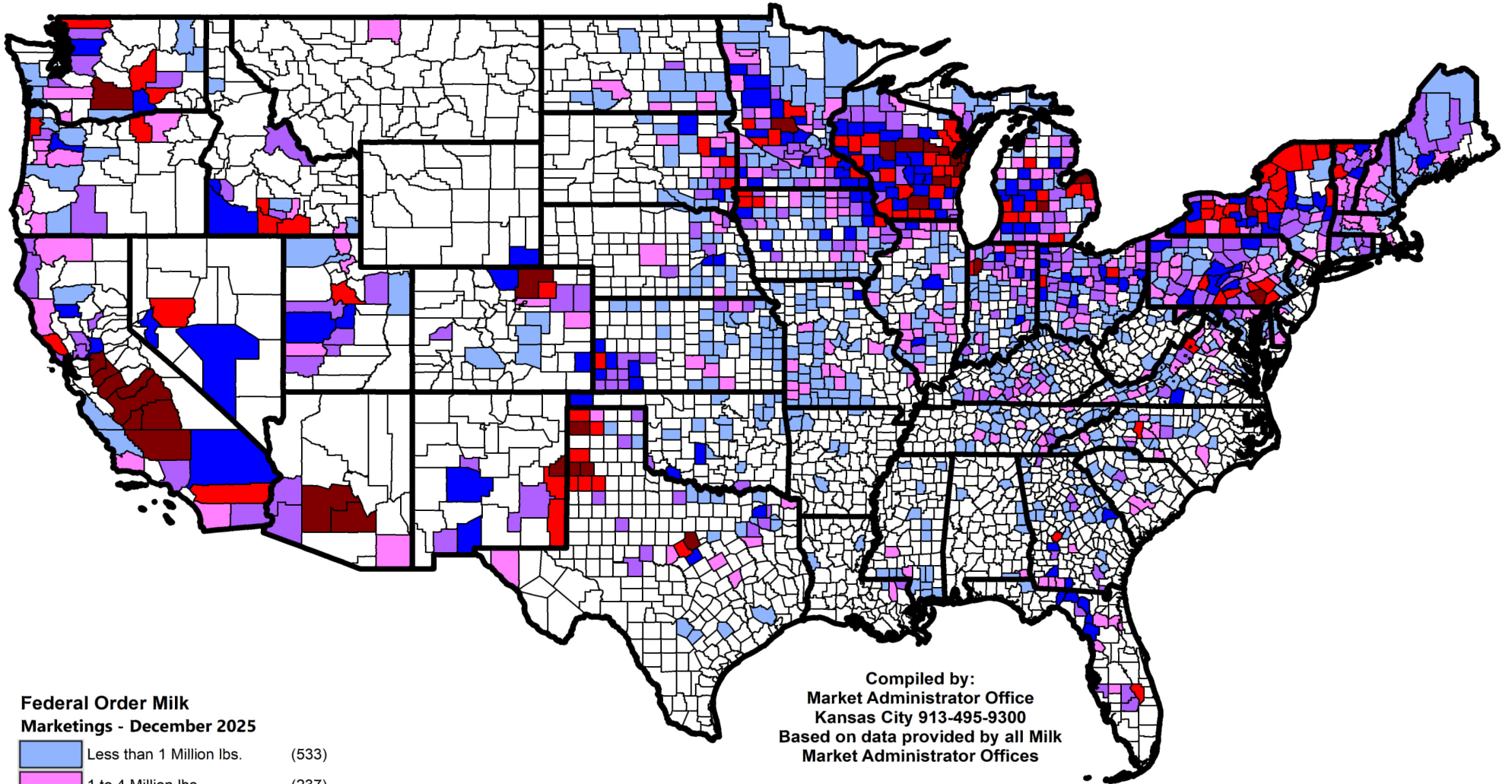
Federal Order Milk
Marketings - December 2025
No Milk Marketings (1000)

13-County Total







**4,218,470,644
FO Total**

**25.50
16,542,320,264**

Federal Order Milk Marketings by County December 2025



Federal Order Milk Marketings - December 2025

	Less than 1 Million lbs.	(533)
	1 to 4 Million lbs.	(237)
	4 to 12 Million lbs.	(213)
	12 to 32 Million lbs.	(141)
	32 to 100 Million lbs.	(95)
	Greater than 100 Million lbs.	(31)

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**United States
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P.O. BOX 14650
SHAWNEE MISSION, KANSAS 66285-4650

FIRST CLASS

Website: www.fmmacentral.com
E-mail: market.administrator@fmmacentral.com
Phone: 913-495-9300

	Statistical Uniform Price		Producer Price Differential		Class I Utilization	
	May '26	Apr '26	May '26	Apr '26	May '26	Apr '26
Northeast	21.34	20.25	4.42	3.43	27.33	27.40
Appalachian	24.02	22.86	----	----	67.35	73.95
Florida	25.45	24.04	----	----	81.36	82.31
Southeast	24.31	22.94	----	----	67.58	70.53
Upper Midwest	17.61	17.43	0.69	0.61	11.25	6.51
Central	19.62	18.92	2.70	2.10	25.40	28.22
Mideast	19.93	19.14	3.01	2.32	35.19	34.02
California	18.76	18.28	1.84	1.46	20.38	21.37
Pacific Northwest	18.36	18.08	1.44	1.26	16.20	18.48
Southwest	19.37	18.90	2.45	2.08	24.58	26.30
Arizona	20.76	19.50	----	----	25.34	25.22

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